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Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047

2008

Open to Public Inspection

A For the 2008 calendar year, or tax year beginning 07-01-2008 and ending 06-30-2009

B Check if applicable
- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Termination
- ☑ Amended return
- ☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization
YESHIVA UNIVERSITY

Doing Business As

Number and street (or P O box if mail is not delivered to street address) | Room/suite
500 WEST 185TH STREET

City or town, state or country, and ZIP + 4
NEW YORK, NY 10033

D Employer identification number
13-1624225

E Telephone number
(212) 960-5475

G Gross receipts $ 1,496,473,540

F Name and address of principal officer
J MICHAEL GOWER
500 WEST 185TH STREET
NEW YORK, NY 10033

H(a) Is this a group return for affiliates? ☐ Yes ☑ No

H(b) Are all affiliates included? ☐ Yes ☐ No
If "No," attach a list (see instructions)

H(c) Group exemption number ▶

I Tax-exempt status ☑ 501(c) (3) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527

J Website: ▶ WWW YU EDU

K Type of organization ☑ Corporation ☐ Trust ☐ Association ☐ Other ▶

L Year of formation 1897

M State of legal domicile NY

Part I Summary

1 Briefly describe the organization's mission or most significant activities
THE UNIVERSITY IS COMPOSED OF SEVERAL COLLEGES AND SCHOOLS PROVIDING UNDERGRADUATE, GRADUATE, PROFESSIONAL AND POST-DOCTORAL EDUCATION AND TRAINING AND MEDICAL RESEARCH AND CLINICAL PROGRAMS (SEE SCH O)

2 Check this box ▶ ☐ if the organization discontinued its operations or disposed of more than 25% of its assets

3	Number of voting members of the governing body (Part VI, line 1a)	**3**	39
4	Number of independent voting members of the governing body (Part VI, line 1b)	**4**	35
5	Total number of employees (Part V, line 2a)	**5**	6,305
6	Total number of volunteers (estimate if necessary)	**6**	37
7a	Total gross unrelated business revenue from Part VIII, line 12, column (C)	**7a**	0
b	Net unrelated business taxable income from Form 990-T, line 34	**7b**	-3,675,086

		Prior Year	Current Year
8	Contributions and grants (Part VIII, line 1h)	338,949,849	249,356,259
9	Program service revenue (Part VIII, line 2g)	286,671,364	308,129,287
10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	-15,503,702	-23,691,003
11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	15,905,014	7,385,103
12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	626,022,525	541,179,646
13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	72,894,320	91,962,539
14	Benefits paid to or for members (Part IX, column (A), line 4)	0	0
15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	357,874,327	392,513,094
16a	Professional fundraising fees (Part IX, column (A), line 11e)	0	0
b	Total fundraising expenses (Part IX, column (D), line 25) ▶ 15,465,482		
17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24f)	256,489,183	237,716,825
18	Total expenses Add lines 13–17 (must equal Part IX, column (A), line 25)	687,257,830	722,192,458
19	Revenue less expenses Subtract line 18 from line 12	-61,235,305	-181,012,812

		Beginning of Year	End of Year
20	Total assets (Part X, line 16)	2,500,472,720	2,067,033,323
21	Total liabilities (Part X, line 26)	443,318,557	448,886,402
22	Net assets or fund balances Subtract line 21 from line 20	2,057,154,163	1,618,146,921

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Sign Here

****** | 2011-01-11
Signature of officer | Date

MICHAEL GOWER VP AND CFO
Type or print name and title

Paid Preparer's Use Only

Preparer's signature	Date	Check if self-empolyed ☐	Preparer's identifying number (see instructions)
Firm's name (or yours if self-employed), address, and ZIP + 4	KPMG LLP 345 PARK AVENUE NEW YORK, NY 101540102		EIN ▶ Phone no ▶ (212) 758-9700

May the IRS discuss this return with the preparer shown above? (see instructions) ☑ Yes ☐ No

Part III Statement of Program Service Accomplishments (see instructions.)

1 Briefly describe the organization's mission

THE UNIVERSITY IS COMPOSED OF SEVERAL COLLEGES AND SCHOOLS PROVIDING UNDERGRADUATE, GRADUATE, PROFESSIONAL AND POST-DOCTORAL EDUCATION AND TRAINING AND MEDICAL RESEARCH AND CLINICAL PROGRAMS (SEE SCH O)

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? . . . . . ☐ Yes ☑ No

If "Yes," describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? . . . . . ☐ Yes ☑ No

If "Yes," describe these changes on Schedule O

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a (Code) (Expenses $ 216,534,811 including grants of $ 91,962,539) (Revenue $ 284,111,606)

STUDENT INSTRUCTION, CLINICAL AND DEPARTMENTAL RESEARCH SEE SCHEDULE O

4b (Code) (Expenses $ 222,903,482 including grants of $) (Revenue $)

SPONSORED RESEARCH & TRAINING SEE SCHEDULE O

4c (Code) (Expenses $ 197,428,797 including grants of $) (Revenue $ 24,017,681)

ACADEMIC SUPPORT, STUDENT SERVICES, INSTITUTIONAL SUPPORT, AUXILIARY SERVICES AND OTHER SEE SCHEDULE O

4d Other program services (Describe in Schedule O)

(Expenses $ including grants of $) (Revenue $)

4e **Total program service expenses** ▶ $ 636,867,090 *(Must equal Part IX, Line 25, column (B).)*

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? *If "Yes," complete Schedule A*	1	Yes	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? *If "Yes," complete Schedule C, Part I*	3		No
4	**Section 501(c)(3) organizations.** Did the organization engage in lobbying activities? *If "Yes," complete Schedule C, Part II*	4	Yes	
5	**Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations.** Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? *If "Yes," complete Schedule C, Part III*	5		
6	Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? *If "Yes," complete Schedule D, Part I*	6		No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? *If "Yes," complete Schedule D, Part II*	7		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? *If "Yes," complete Schedule D, Part III*	8	Yes	
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? *If "Yes," complete Schedule D, Part IV*	9		No
10	Did the organization hold assets in term, permanent,or quasi-endowments? *If "Yes," complete Schedule D, Part V*	10	Yes	
11	Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? *If "Yes," complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable*	11	Yes	
12	Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? *If "Yes," complete Schedule D, Parts XI, XII, and XIII*	12		No
13	Is the organization a school described in section 170(b)(1)(A)(ii)? *If "Yes," complete Schedule E*	13	Yes	
14a	Did the organization maintain an office, employees, or agents outside of the U S ?	14a	Yes	
b	Did the organization have aggregate revenues or expenses of more than $10,000 from grantmaking, fundraising, business, and program service activities outside the U S ? *If "Yes," complete Schedule F, Part I*	14b	Yes	
15	Did the organization report on Part IX, column (A), line 3, more than $5,000 of grants or assistance to any organization or entity located outside the United States? *If "Yes," complete Schedule F, Part II*	15	Yes	
16	Did the organization report on Part IX, column (A), line 3, more than $5,000 of aggregate grants or assistance to individuals located outside the United States? *If "Yes," complete Schedule F, Part III*	16		No
17	Did the organization report more than $15,000 on Part IX, column (A), line 11e? *If "Yes," complete Schedule G, Part I*	17		No
18	Did the organization report more than $15,000 total on Part VIII, lines 1c and 8a? *If "Yes," complete Schedule G, Part II*	18	Yes	
19	Did the organization report more than $15,000 on Part VIII, line 9a? *If "Yes," complete Schedule G, Part III*	19		No
20	Did the organization operate one or more hospitals? *If "Yes," complete Schedule H*	20		No
21	Did the organization report more than $5,000 on Part IX, column (A), line 1? *If "Yes," complete Schedule I, Parts I and II*	21	Yes	
22	Did the organization report more than $5,000 on Part IX, column (A), line 2? *If "Yes," complete Schedule I, Parts I and III*	22	Yes	
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? *If "Yes," complete Schedule J*	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than $100,000 as of the last day of the year, that was issued after December 31, 2002? *If "Yes," answer questions 24b–24d and complete Schedule K. If "No," go to question 25*	24a	Yes	
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		No
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		No
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		No
25a	**Section 501(c)(3) and 501(c)(4) organizations.** Did the organization engage in an excess benefit transaction with a disqualified person during the year? *If "Yes," complete Schedule L, Part I*	25a		No
b	Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? *If "Yes," complete Schedule L, Part I*	25b	Yes	
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? *If "Yes," complete Schedule L, Part II*	26	Yes	
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? *If "Yes," complete Schedule L, Part III*	27		No

Part IV Checklist of Required Schedules *(Continued)*

			Yes	No
28	During the tax year, did any person who is a current or former officer, director, trustee, or key employee			
a	Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? *If "Yes," complete Schedule L, Part IV*	**28a**	Yes	
b	Have a family member who had a direct or indirect business relationship with the organization? *If "Yes," complete Schedule L, Part IV*	**28b**	Yes	
c	Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? *If "Yes," complete Schedule L, Part IV*	**28c**	Yes	
29	Did the organization receive more than $25,000 in non-cash contributions? *If "Yes," complete Schedule M*	**29**	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? *If "Yes," complete Schedule M*	**30**		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? *If "Yes," complete Schedule N, Part I*	**31**		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? *If "Yes," complete Schedule N, Part II*	**32**		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? *If "Yes," complete Schedule R, Part I*	**33**	Yes	
34	Was the organization related to any tax-exempt or taxable entity? *If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1*	**34**	Yes	
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? *If "Yes," complete Schedule R, Part V, line 2*	**35**	Yes	
36	**Section 501(c)(3) organizations.** Did the organization make any transfers to an exempt non-charitable related organization? *If "Yes," complete Schedule R, Part V, line 2*	**36**	Yes	
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? *If "Yes," complete Schedule R, Part VI*	**37**		No

Part V Statements Regarding Other IRS Filings and Tax Compliance

				Yes	No
1a	Enter the number reported in Box 3 of Form 1096, *Annual Summary and Transmittal of U.S. Information Returns. Enter -0-* if not applicable	1a	1,288		
b	Enter the number of Forms W-2G included in line 1a *Enter -0-* if not applicable	1b	0		
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c		Yes	
2a	Enter the number of employees reported on Form W-3, *Transmittal of Wage and Tax Statements* filed for the calendar year ending with or within the year covered by this return	2a	6,305		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? **Note:** If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions)	2b		Yes	
3a	Did the organization have unrelated business gross income of $1,000 or more during the year covered by this return?	3a		Yes	
b	If "Yes," has it filed a Form 990-T for this year? *If "No," provide an explanation in Schedule O*	3b		Yes	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		Yes	
b	If "Yes," enter the name of the foreign country ▶IS See the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts				
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a			No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b			No
c	If "Yes," to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?	5c			No
6a	Did the organization solicit any contributions that were not tax deductible?	6a			No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b			
7	**Organizations that may receive deductible contributions under section 170(c).**				
a	Did the organization provide goods or services in exchange for any quid pro quo contribution of more than $75?	7a		Yes	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		Yes	
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c			No
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d			
e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e			No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f			No
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7g			
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?	7h			
8	**Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and 509(a)(3) supporting organizations.** Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8			No
9	**Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.**				
a	Did the organization make any taxable distributions under section 4966?	9a			
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b			
10	**Section 501(c)(7) organizations.** Enter				
a	Initiation fees and capital contributions included on Part VIII, line 12	10a			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b			
11	**Section 501(c)(12) organizations.** Enter				
a	Gross income from members or shareholders	11a			
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	11b			
12a	**Section 4947(a)(1) non-exempt charitable trusts.** Is the organization filing Form 990 in lieu of Form 1041?	12a			
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b			

Part VI Governance, Management, and Disclosure *(Sections A, B, and C request information about policies not required by the Internal Revenue Code.)*

Section A. Governing Body and Management

			Yes	No
	For each "Yes" response to lines 2-7b below, and for a "No" response to lines 8 or 9b below, describe the circumstances, process, or changes in Schedule O. See instructions.			
1a	Enter the number of voting members of the governing body . .	1a 39		
b	Enter the number of voting members that are independent . .	1b 35		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	Yes	
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? . .	3		No
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4		No
5	Did the organization become aware during the year of a material diversion of the organization's assets? . .	5	Yes	
6	Does the organization have members or stockholders?	6		No
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	7a	Yes	
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons? . .	7b		No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following			
a	The governing body?	8a	Yes	
b	Each committee with authority to act on behalf of the governing body?	8b	Yes	
9a	Does the organization have local chapters, branches, or affiliates?	9a		No
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	9b		
10	Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations must describe in Schedule O the process, if any, the organization uses to review the Form 990	10	Yes	
11	Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	11		No

Section B. Policies

			Yes	No
12a	Does the organization have a written conflict of interest policy? *If "No," go to line 13*	12a	Yes	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
c	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	12c	Yes	
13	Does the organization have a written whistleblower policy?	13	Yes	
14	Does the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision			
a	The organization's CEO, Executive Director, or top management official?	15a	Yes	
b	Other officers or key employees of the organization?	15b	Yes	
	Describe the process in Schedule O (see instructions)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		No
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

17 List the States with which a copy of this Form 990 is required to be filed ▶ CA

18 Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection Indicate how you make these available Check all that apply

☐ Own website ☑ Another's website ☑ Upon request

19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public See Additional Data Table

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization ▶

J MICHAEL GOWER
500 WEST 185TH STREET
NEW YORK, NY 10033
(212) 960-5475

Part VII Compensation of Officers, Directors,Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Use Schedule J-2 if additional space is needed

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and **current** key employees Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than $100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than $100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than $10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

☐ Check this box if the organization did not compensate any officer, director, trustee or key employee

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply) ☒ Individual Trustee	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
DR NORMAN LAMM CHANCELLOR/TRUSTEE	35 0	X		X				257,378	0	227,541
RICHARD JOEL PRESIDENT/TRUSTEE	35 0	X		X				853,651	0	357,778
MORRY J WEISS CHAIRMAN/TRUSTEE	1 0	X						0	0	0
DAVID S GOTTESMAN CHAIR EMERITUS/T'EE	1 0	X						0	0	0
ROBERT M BEREN CHAIR EMERITUS/T'EE	1 0	X						0	0	0
RONALD P STANTON CHAIR EMERITUS/T'EE	1 0	X						0	0	0
MORDECAI D KATZ VICE CHAIRMAN/T'EE	1 0	X						0	0	0
DR IRA KUKIN VICE CHAIRMAN/T'EE	1 0	X						0	0	0
SY SYMS - DECEASED NOV 09 VICE CHAIRMAN/T'EE	1 0	X						0	0	0
LUDWIG BRAVMANN VICE CHAIRMAN/T'EE	1 0	X						0	0	0
BERNARD L MADOFF - RESIGNED DEC 08 TREASURER/TRUSTEE	1 0	X						0	0	0
JOSEPH WILF T'EE EMERITUS-NONVOTING JAN 09	1 0	X						0	0	0
DAVID J AZRIELI TRUSTEE	1 0	X						0	0	0
DR JAYNE G BEKER TRUSTEE	1 0	X						0	0	0
JACK A BELZ TRUSTEE	1 0	X						0	0	0
JULIUS BERMAN TRUSTEE	1 0	X						0	0	0
MARVIN S BIENENFELD TRUSTEE	1 0	X						0	0	0

Part VII **Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** (continued)

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply) ☒ Individual trustee	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
MARJORIE DIENER BLENDEN TRUSTEE	1 0	X						0	0	0
SENDER Z COHEN TRUSTEE	1 0	X						0	0	0
ISRAEL A ENGLANDER TRUSTEE	1 0	X						0	0	0
DAVID ESHAGHIAN TRUSTEE - NONVOTING JUN 09	1 0	X						0	0	0
JEFFREY J FEIL TRUSTEE	1 0	X						0	0	0
DR FELIX L GLAUBACH TRUSTEE	1 0	X						0	0	0
ALAN E GOLDBERG TREASURER/TRUSTEE	1 0	X						0	0	0
RUTH L GOTTESMAN TRUSTEE	1 0	X						0	0	0
KATHRYN O GREENBERG TRUSTEE - NONVOTING JUN 09	1 0	X						0	0	0
FANYA GOTTESFELD HELLER TRUSTEE	1 0	X						0	0	0
LANCE L HIRT TRUSTEE	1 0	X						0	0	0
E BILLI IVRY - DECEASED OCT 08 TRUSTEE	1 0	X						0	0	0
MICHAEL JESSELSON TRUSTEE	1 0	X						0	0	0
MARCOS D KATZ TRUSTEE	1 0	X						0	0	0
DR HENRY KRESSEL TRUSTEE	1 0	X						0	0	0
MATTHEW J MARYLES TRUSTEE	1 0	X						0	0	0
J EZRA MERKIN TRUSTEE - RESIGNED DEC 08	1 0	X						0	0	0
IRA M MITZNER TRUSTEE	1 0	X						0	0	0
JOSHUA L MUSS TRUSTEE	1 0	X						0	0	0
JACK M NAGEL TRUSTEE	1 0	X						0	0	0
VIVIAN GLUECK ROSENBERG TRUSTEE	1 0	X						0	0	0
DAVID I SCHACHNE TRUSTEE	1 0	X						0	0	0
JAY SCHOTTENSTEIN TRUSTEE	1 0	X						0	0	0
IRWIN SHAPIRO TRUSTEE	1 0	X						0	0	0
MOSHAEL J STRAUS TRUSTEE	1 0	X						0	0	0
JOSH S WESTON TRUSTEE	1 0	X						0	0	0
ZYGMUNT WILF TRUSTEE	1 0	X						0	0	0
LESLIE E PAYSON TRUSTEE	1 0	X						0	0	0
DR MORTON LOWENGRUB PROVOST/SR VP ACADEMIC AFFAIRS	35 0			X				414,820	0	36,329
ALLEN SPIEGEL VP MEDICAL AFFAIRS/DEAN	35 0			X				957,066	0	16,975
HILLEL DAVIS VP UNIVERSITY LIFE	35 0			X				349,275	0	45,777
ANDREW J LAUER VP/SECRETARY/GENERAL COUNSEL	35 0			X				315,155	0	39,624
J MICHAEL GOWER VP FOR BUSINESS AFFAIRS & CFO	35 0			X				200,220	0	28,685
DANIEL FORMAN VP DEVELOPMENT	35 0				X			632,287	0	291,580
EMANUEL GENN ASSOCIATE DEAN - RETIRED	40 0					X		721,633	0	32,339
VICTOR SCHUSTER PROFESSOR/CHAIRMAN	40 0					X		685,656	0	16,477
IRWIN MERKATZ PROFESSOR/CHAIRMAN	40 0					X		569,552	0	23,626
RICHARD KITSIS PROFESSOR/CHAIRMAN	40 0					X		543,941	0	36,846
MARK MEHLER PROFESSOR	40 0					X		546,004	0	23,551
DR HERBERT DOBRINSKY VP UNIVERSITY AFFAIRS	35 0						X	303,075	0	36,329
DOMINICK PURPURA Former Officer	40 0						X	320,717	0	29,831
SHELDON SOCOL FORMER OFFICER	35 0						X	334,913	0	35,560
KARL KUNZ FORMER ACTING CFO	35 0						X	237,919	0	15,793
1b Total . . . . . ▶								8,243,262	0	1,294,641

2 Total number of individuals (including those in 1a) who received more than $100,000 in reportable compensation from the organization ▶ 648

			Yes	No
3	Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? *If "Yes," complete Schedule J for such individual*	**3**	Yes	
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $150,000? *If "Yes," complete Schedule J for such individual*	**4**	Yes	
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? *If "Yes," complete Schedule J for such person*	**5**		No

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than $100,000 of compensation from the organization

(A) Name and business address	(B) Description of services	(C) Compensation
MBI GROUP 48 WEST 37TH STREET 9TH FLOOR NEW YORK, NY 10018	CONSTRUCTION	10,299,087
EHRENKRANTZ ECKSTUT 161 AVENUE OF AMERICAS NEW YORK, NY 10013	ARCHITECT	1,589,922
AMSTER ROTHSTEIN AND EBENSTEIN 90 PARK AVENUE NEW YORK, NJ 10016	LEGAL	1,078,794
ARAMARK FACILITY SERVICES PO BOX 33170 NEWARK, NJ 07188	FACILITY SERVICES	810,239
SULLIVAN CROMWELL LLP 125 BROAD STREET NEW YORK, NY 10004	LEGAL	3,278,941
2 Total number of independent contractors (including those in 1) who received more than $100,000 in compensation from the organization ▶ 27		

Part VIII Statement of Revenue

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1a	Federated campaigns	1a				
	b	Membership dues	1b				
	c	Fundraising events	1c	3,168,521			
	d	Related organizations	1d	1,895,368			
	e	Government grants (contributions)	1e	138,231,858			
	f	All other contributions, gifts, grants, and similar amounts not included above	1f	106,060,512			
	g	Noncash contributions included in lines 1a-1f $ 396,247					
	h	**Total.** Add lines 1a-1f		249,356,259			
Program Service Revenue			Business Code				
	2a	STUDENT TUITION	900,099	205,923,748	205,923,748		
	b	HOSPITAL AFFILIATION AGREEMENTS	900,099	12,926,456	12,926,456		
	c	STUDENT & FACULTY AUXILIARY ENTERPRISES	900,099	24,017,681	24,017,681		
	d	FEES, CONTRACTS FROM GOV'T AGENCIES	900,099	65,261,402	65,261,402		
	e						
	f	All other program service revenue					
	g	**Total.** Add lines 2a–2f		308,129,287			
	3	Investment income (including dividends, interest and other similar amounts)		8,117,153			8,117,153
	4	Income from investment of tax-exempt bond proceeds		0			0
	5	Royalties		455,232			455,232
			(i) Real	(ii) Personal			
	6a	Gross Rents	10,213,579				
	b	Less rental expenses	9,022,971				
	c	Rental income or (loss)	1,190,608				
	d	Net rental income or (loss)			1,190,608		1,190,608
			(i) Securities	(ii) Other			
	7a	Gross amount from sales of assets other than inventory	913,628,971				
	b	Less cost or other basis and sales expenses	945,437,127				
	c	Gain or (loss)	-31,808,156				
	d	Net gain or (loss)			-31,808,156		-31,808,156
Other Revenue	8a	Gross income from fundraising events (not including $ 3,168,521 of contributions reported on line 1c) See Part IV, line 18	a 672,165				
	b	Less direct expenses	b 833,796				
	c	Net income or (loss) from fundraising events			-161,631		-161,631
	9a	Gross income from gaming activities See Part IV, line 19	a				
	b	Less direct expenses	b				
	c	Net income or (loss) from gaming activities			0		
	10a	Gross sales of inventory, less returns and allowances	a				
	b	Less cost of goods sold	b				
	c	Net income or (loss) from sales of inventory			0		
		Miscellaneous Revenue	Business Code				
	11a	INSURANCE ACCRUAL REVERSAL	900,099	1,722,501			1,722,501
	b	REVENUE FOR CAPITAL RENOVATION	900,099	1,137,424			1,137,424
	c	INSURANCE RECOVERY	900,099	1,000,000			1,000,000
	d	All other revenue		2,040,969			2,040,969
	e	**Total.** Add lines 11a–11d		5,900,894			
	12	**Total Revenue.** Add lines 1h, 2g, 3, 4, 5, 6d, 7d, 8c, 9c, 10c, and 11e		541,179,646	308,129,287		-16,305,900

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.
All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U S See Part IV, line 21	231,234	231,234		
2 Grants and other assistance to individuals in the U S See Part IV, line 22	89,067,480	89,067,480		
3 Grants and other assistance to governments, organizations, and individuals outside the U S See Part IV, lines 15 and 16	2,663,825	2,663,825		
4 Benefits paid to or for members	0			
5 Compensation of current officers, directors, trustees, and key employees	4,385,672	3,407,105	378,567	600,000
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	126,389		126,389	
7 Other salaries and wages	299,168,308	268,229,283	23,832,267	7,106,758
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	22,725,983	20,108,344	2,048,587	569,052
9 Other employee benefits	46,296,212	40,960,935	4,175,434	1,159,843
10 Payroll taxes	19,810,530	17,528,700	1,785,780	496,050
11 Fees for services (non-employees)				
a Management	15,409,737	12,853,171	2,152,898	403,668
b Legal	5,203,019		5,203,019	
c Accounting	807,200		807,200	
d Lobbying	135,654		135,654	
e Professional fundraising *See Part IV, line 17*	0			
f Investment management fees	2,267,231		2,267,231	
g Other	11,890,511	9,759,619	1,769,425	361,467
12 Advertising and promotion	705,309	563,200	111,250	30,859
13 Office expenses	36,076,386	32,676,122	2,863,380	536,884
14 Information technology	8,828,312	7,150,933	1,412,530	264,849
15 Royalties	0			
16 Occupancy	40,496,723	32,802,345	6,479,476	1,214,902
17 Travel	6,292,763	5,097,138	1,006,842	188,783
18 Payments of travel or entertainment expenses for any federal, state, or local public officials	0			
19 Conferences, conventions, and meetings	5,938,006	5,009,561	781,848	146,597
20 Interest	10,596,113	8,582,852	1,695,378	317,883
21 Payments to affiliates	0			
22 Depreciation, depletion, and amortization	40,983,460	33,196,602	6,557,354	1,229,504
23 Insurance	4,055,309	3,284,801	648,849	121,659
24 Other expenses Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below)				
a SECURITY SERVICES	14,318,731	11,598,172	2,290,997	429,562
b BAD DEBT EXPENSE	10,423,069	10,423,069		
c TUITION & FEES - OTHER				
d INSTITUTIONS	7,578,909	7,578,909		
e REPAIRS AND MAINTENANCE	5,264,625	4,264,346	842,340	157,939
f All other expenses	10,445,758	9,829,344	487,191	129,223
25 **Total functional expenses.** Add lines 1 through 24f	722,192,458	636,867,090	69,859,886	15,465,482
26 **Joint Costs.** Check here ▶ ☐ if following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X Balance Sheet

			(A) Beginning of year		(B) End of year
Assets	1	Cash—non-interest-bearing	333,959	1	573,847
	2	Savings and temporary cash investments	14,486,928	2	15,482,388
	3	Pledges and grants receivable, net	238,068,932	3	222,949,673
	4	Accounts receivable, net		4	
	5	Receivables from current and former officers, directors, trustees, key employees or other related parties *Complete Part II of Schedule L*	916,983	5	826,607
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) *Complete Part II of Schedule L*		6	
	7	Notes and loans receivable, net	18,409,856	7	20,632,441
	8	Inventories for sale or use		8	
	9	Prepaid expenses and deferred charges	12,787,982	9	7,967,633
	10a	Land, buildings, and equipment cost basis — 10a: 1,096,867,804			
	b	Less accumulated depreciation *Complete Part VI of Schedule D* — 10b: 363,134,311	718,709,728	10c	733,733,493
	11	Investments—publicly traded securities	264,895,491	11	289,773,416
	12	Investments—other securities See Part IV, line 11	1,153,995,754	12	685,164,811
	13	Investments—program-related See Part IV, line 11	48,391,194	13	50,817,247
	14	Intangible assets		14	
	15	Other assets See Part IV, line 11	29,475,913	15	39,111,767
	16	**Total assets.** Add lines 1 through 15 (must equal line 34)	2,500,472,720	16	2,067,033,323
Liabilities	17	Accounts payable and accrued expenses	88,665,730	17	90,536,783
	18	Grants payable		18	
	19	Deferred revenue	5,386,133	19	6,056,294
	20	Tax-exempt bond liabilities	172,443,694	20	167,490,091
	21	Escrow account liability *Complete Part IV of Schedule D*		21	
	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons *Complete Part II of Schedule L*		22	
	23	Secured mortgages and notes payable to unrelated third parties	129,698,262	23	129,865,685
	24	Unsecured notes and loans payable		24	
	25	Other liabilities Complete Part X of Schedule D	47,124,738	25	54,937,549
	26	**Total liabilities.** Add lines 17 through 25	443,318,557	26	448,886,402
Net Assets or Fund Balances		**Organizations that follow SFAS 117, check here ▶ ☑ and complete lines 27 through 29, and lines 33 and 34.**			
	27	Unrestricted net assets	1,148,199,524	27	732,899,525
	28	Temporarily restricted net assets	279,676,144	28	244,234,419
	29	Permanently restricted net assets	629,278,495	29	641,012,977
		Organizations that do not follow SFAS 117, check here ▶ ☐ and complete lines 30 through 34.			
	30	Capital stock or trust principal, or current funds		30	
	31	Paid-in or capital surplus, or land, building or equipment fund		31	
	32	Retained earnings, endowment, accumulated income, or other funds		32	
	33	Total net assets or fund balances	2,057,154,163	33	1,618,146,921
	34	Total liabilities and net assets/fund balances	2,500,472,720	34	2,067,033,323

Part XI Financial Statements and Reporting

			Yes	No
1	Accounting method used to prepare the Form 990 ☐ Cash ☑ Accrual ☐ Other			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		No
b	Were the organization's financial statements audited by an independent accountant?	2b		No
c	If "Yes" to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c	Yes	
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a	Yes	
b	If "Yes," did the organization undergo the required audit or audits?	3b	Yes	

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SCHEDULE A (Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

To be completed by all section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.
Attach to Form 990 or Form 990-EZ. See separate instructions.

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization
YESHIVA UNIVERSITY

Employer identification number
13-1624225

Part I Reason for Public Charity Status (to be completed by all organizations) (See Instructions)

The organization is not a private foundation because it is (Please check only **one** organization)

1 ☐ A church, convention of churches, or association of churches described in **Section 170(b)(1)(A)(i).**

2 ☑ A school described in **Section 170(b)(1)(A)(ii).** (Attach Schedule E)

3 ☐ A hospital or a cooperative hospital service organization described in **Section 170(b)(1)(A)(iii).** (Attach Schedule H)

4 ☐ A medical research organization operated in conjunction with a hospital described in **Section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **Section 170(b)(1)(A)(iv).** (Complete Part II)

6 ☐ A federal, state, or local government or governmental unit described in **Section 170(b)(1)(A)(v).**

7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **Section 170(b)(1)(A)(vi)** (Complete Part II)

8 ☐ A community trust described in **Section 170(b)(1)(A)(vi)** (Complete Part II)

9 ☐ An organization that normally receives (1) more than 331/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 331/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **Section 509(a)(2).** (Complete Part III)

10 ☐ An organization organized and operated exclusively to test for public safety See **Section 509(a)(4).** (See instructions)

11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **Section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h

a ☐ Type I **b** ☐ Type II **c** ☐ Type III - Functionally Integrated **d** ☐ Type III - Other

e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)

f If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box ☐

g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

	Yes	No
(i) a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the the supported organization? **11g(i)**		No
(ii) a family member of a person described in (i) above? **11g(ii)**		No
(iii) a 35% controlled entity of a person described in (i) or (ii) above? **11g(iii)**		No

h Provide the following information about the organizations the organization supports

(i) Name of Supported Organization	(ii) EIN	(iii) Type of organization (described on lines 1- 9 above or IRC section (See Instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U S ?		(vii) Amount of support?
			Yes	No	Yes	No	Yes	No	
Total									

Part II **Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**
(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Public Support

Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 **Total.** Add line 1-3						
5 The portion of total contribution by each person (other than a government unit or publicly supported organization) included on line 1 that exceed 2% of the amount shown on line 11, column (f)						
6 **Public Support** subtract line 5 from line 4						

Total Support

Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
11 **Total Support** (Add lines 7 through 10)						

12 Gross receipts from related activities, etc (See instructions) **12**

13 **First Five Years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and **stop here** ▶

Computation of Public Support Percentage

14 Public Support Percentage for 2008 (line 6 column (f) divided by line 11 column (f)) **14**

15 Public Support Percentage for 2007 Schedule A, Part IV-A, line 26f **15**

16a **33 1/3% Test - 2008.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶

b **33 1/3% Test - 2007.** If the organization did not check the box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶

17a **10% Facts and Circumstances Test - 2008.** If the organization did not check a box on line 13, 16a, or 16b and line 14 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization ▶

b **10% Facts and Circumstances Test - 2007.** If the organization did not check a box on line 13, 16a, 16b, or 17a and line 15 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization ▶

18 **Private Foundation.** If the organization did not check the box on line 13, 16a, 16b, 17a or 17b, check this box and see instructions ▶

Part III Support Schedule for Organizations Described in IRC 509(a)(2)

(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 **Total** Add lines 1-5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or $5,000						
c Total of lines 7a and 7b						
8 **Public Support** (Substract line 7c from line 6)						

Total Support

Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after 30 June, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
13 **Total Support** (Add lines 9, 10c, 11 and 12)						

14 **First Five Years** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and **stop here** ☐

Computation of Public Support Percentage

15	Public Support Percentage for 2008 (line 8 column (f) divided by line 13 column (f))	15
16	Public Support Percentage for 2007 Schedule A, Part IV-A, line 27g	16

Computation of Investment Income Percentage

17	Investment Income Percentage for **2008** (line 10c column (f) divided by line 13 column (f))	17
18	Investment Income Percentage from **2007** Schedule A, Part IV-A, line 27h	18

19a **33 1/3% Tests - 2008.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ☐

b **33 1/3% Tests - 2007.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ☐

20 **Private Foundation** If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions ☐

Part IV **Supplemental Information.** Complete this part to provide the information required by Part II, line 10; Part II, line 17a or 17b, or Part III, line 12. Provide and any other additional information. (see instructions)

Facts and Circumstances Test

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SCHEDULE C
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

To be completed by organizations described below. Attach to Form 990 or Form 990-EZ

OMB No 1545-0047

2008

Open to Public Inspection

If the organization answered "Yes," to Form 990, Part IV, Line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities)

- Section 501(c)(3) organizations complete Parts I-A and B Do not complete Part I-C
- Section 501(c) (other than section 501(c)(3)) organizations complete Parts I-A and C below Do not complete Part I-B
- Section 527 organizations complete Part I-A only

If the organization answered "Yes," to Form 990, Part IV, Line 4, or Form 990EZ, Part VI, line 47 (Lobbying Activities)

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) complete Part II-A Do not complete Part II-B
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II-A

If the organization answered "Yes," to Form 990, Part IV, Line 5 (Proxy Tax)

- Section 501(c)(4), (5), or (6) organizations complete Part III

Name of the organization	Employer identification number
YESHIVA UNIVERSITY	13-1624225

Part I-A To be completed by all organizations exempt under section 501(c) and section 527 organizations. (See the instructions for Schedule C for details.)

1 Provide a description of the organization's direct and indirect political campaign activities in Part IV

2 Political expenditures $ _____

3 Volunteer hours _____

Part I-B To be completed by all organizations exempt under section 501(c)(3). (See the instructions for Schedule C for details.)

1 Enter the amount of any excise tax incurred by the organization under section 4955 $ _____

2 Enter the amount of any excise tax incurred by organization managers under section 4955 $ _____

3 If the organization incurred in a section 4955 tax, did it file Form 4720 for this year? ☐ Yes ☐ No

4a Was a correction made? ☐ Yes ☐ No

b If "Yes," describe in Part IV

Part I-C To be completed by all organizations exempt under section 501(c), except section 501(c)(3). (See the instructions for Schedule C for details.)

1 Enter the amount directly expended by the filing organization for section 527 exempt function activities $ _____

2 Enter the amount of the filing organization's internal funds contributed to other organizations for section 527 exempt funtion activities $ _____

3 Total of direct and indirect exempt function expenditures Add lines 1 and 2 and enter here and on Form 1120-POL, line 17b $ _____

4 Did the filing organization file **Form 1120-POL** for this year? ☐ Yes ☐ No

5 State the names, addresses and Employer Identification Number (EIN) of all section 527 political organizations to which payments were made Enter the amount paid and indicate if the amount was paid from the filing organization's own internal funds or were political contributions received and promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC) If additional space is needed, provide information in Part IV

(a) Name	**(b)** Address	**(c)** EIN	**(d)** Amount paid from filing organization's internal funds If none, enter -0-	**(e)** Amount of political contributions received and promptly and directly delivered to a separate political organization If none, enter -0-

Part II-A **To be completed by organizations exempt under section 501(c)(3) that filed Form 5768 (election under section 501(h)).** (See the instructions for Schedule C for details.)

A Check ☐ if the filing organization belongs to an affiliated group
B Check ☐ if the filing organization checked box A and "limited control" provisions apply

Limits on Lobbying Expenditures— (The term "expenditures" means amounts paid or incurred.)		(a) Filing Organization's Totals	(b) Affiliated Group Totals
1a	Total lobbying expenditures to influence public opinion (grass roots lobbying)		
b	Total lobbying expenditures to influence a legislative body (direct lobbying)		
c	Total lobbying expenditures (add lines 1a and 1b)		
d	Other exempt purpose expenditures		
e	Total exempt purpose expenditures (add lines 1c and 1d)		
f	Lobbying nontaxable amount Enter the amount from the following table in both columns—		

If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:
Not over $500,000	20% of the amount on line 1e
Over $500,000 but not over $1,000,000	$100,000 plus 15% of the excess over $500,000
Over $1,000,000 but not over $1,500,000	$175,000 plus 10% of the excess over $1,000,000
Over $1,500,000 but not over $17,000,000	$225,000 plus 5% of the excess over $1,500,000
Over $17,000,000	$1,000,000

g	Grassroots nontaxable amount (enter 25% of line 1f)		
h	Subtract line 1g from line 1a Enter -0- if line g is more than line a		
i	Subtract line 1f from line 1c Enter -0- if line f is more than line c		

j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year? ☐ **Yes** ☑ **No**

4-Year Averaging Period Under Section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 1a through 1f of the instructions.)

Lobbying Expenditures During 4-Year Averaging Period

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) Total
2a Lobbying non-taxable amount					
b Lobbying ceiling amount (150% of line 2a, column(e))					
c Total lobbying expenditures					
d Grassroots non-taxable amount					
e Grassroots ceiling amount (150% of line d, column (e))					
f Grassroots lobbying expenditures					

Part II-B **To be completed by organizations exempt under section 501(c)(3) that have NOT filed Form 5768 (election under section 501(h)).** (See the instructions for Schedule C for details.)

		(a) Yes	(a) No	(b) Amount
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of			
a	Volunteers?		No	
b	Paid staff or management (include compensation in expenses reported on lines c through i)?		No	
c	Media advertisements?		No	
d	Mailings to members, legislators, or the public?		No	
e	Publications, or published or broadcast statements?		No	
f	Grants to other organizations for lobbying purposes?		No	
g	Direct contact with legislators, their staffs, government officials, or a legislative body?	Yes		135,654
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means?		No	
i	Other activities If "Yes," describe in Part IV		No	
j	Total lines 1c through 1i			135,654
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		No	
b	If "Yes" enter the amount of any tax incurred under section 4912			
c	If "Yes" enter the amount of any tax incurred by organization managers under section 4912			
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?		No	

Part III-A **To be completed by all organizations exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).** (See the instructions for Schedule C for details.)

			Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?	1		
2	Did the organization make only in-house lobbying expenditures of $2,000 or less?	2		
3	Did the organization agree to carryover lobbying and political expenditures from the prior year?	3		

Part III-B **To be completed by all organizations exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered "No" OR if Part III-A, question 3 is answered "Yes."** (See the instructions for Schedule C for details.)

1	Dues, assessments and similar amounts from members	1 $
2	Section 162(e) non-deductible lobbying and political expenditures ***(do not include amounts of political expenses for which the section 527(f) tax was paid).***	
a	Current Year	2a $
b	Carryover from last year	2b $
c	Total	2c $
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3 $
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4 $
5	Taxable amount of lobbying and political expenditures (line 2c total minus 3 and 4)	5 $

Part IV **Supplemental Information**

Complete this part to provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, and Part II-B, line 1i Also, complete this part for any additional information

Identifier	Return Reference	Explanation
SCHEDULE C, PART II-B, LINE 1G		KRAMER LEVIN NAFTALIS & FRANKEL LLP IS AUTHORIZED TO ENGAGE IN LOBBYING ACTIVITIES WITH NEW YORK CITY, WITH RESPECT TO ZONING AND OTHER LAND ISSUES ON BEHALF OF ALBERT EINSTEIN COLLEGE OF MEDICINE OF YESHIVA UNIVERSITY HINMAN STRAUB ADVISORS LLC AND PATRICIA LYNCH ASSOCIATES ARE AUTHORIZED TO ENGAGE IN LOBBYING ACTIVITIES WITH NEW YORK STATE AND NEW YORK CITY, WITH RESPECT TO LEGISLATIVE AND REGULATORY ISSUES AND STATE RESEARCH FUNDING ON BEHALF OF ALBERT EINSTEIN COLLEGE OF MEDICINE OF YESHIVA UNIVERSITY BOLTON-ST JOHNS LLC IS AUTHORIZED TO ENGAGE IN LOBBYING ACTIVITIES WITH NEW YORK STATE RELATED TO CAPITAL FUNDING FOR BUILDING RENOVATIONS AND FUNDING FOR OUTDOOR GREENSPACE ON CAMPUS THE TOTAL SHOWN INCLUDES THE UNIVERSITY'S PRO-RATA SHARE OF THE 1199SEIU AND GREATER NEW YORK HOSPITAL ASSOCIATION'S HEALTHCARE EDUCATION PROJECT

Part IV Supplemental Information

Identifier	Return Reference	Explanation

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93493024006061

SCHEDULE D (Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ **Attach to Form 990. To be completed by organizations that answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.**

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization
YESHIVA UNIVERSITY

Employer identification number
13-1624225

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate contributions to (during year)		
3	Aggregate grants from (during year)		
4	Aggregate value at end of year		

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor or other impermissible private benefit? ☐ Yes ☐ No

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e g , recreation or pleasure) ☐ Preservation of an historically importantly land area
☐ Protection of natural habitat ☐ Preservation of certified historic structure
☐ Preservation of open space

2 Complete lines 2a–2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

			Held at the End of the Year
a	Total number of conservation easements	2a	
b	Total acreage restricted by conservation easements	2b	
c	Number of conservation easements on a certified historic structure included in (a)	2c	
d	Number of conservation easements included in (c) acquired after 8/17/06	2d	

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ▶

4 Number of states where property subject to conservation easement is located ▶

5 Does the organization have a written policy regarding the periodic monitoring, inspection, violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff or volunteer hours devoted to monitoring, inspecting and enforcing easements during the year ▶

7 Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year ▶ $

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1 ▶ $ 737

(ii) Assets included in Form 990, Part X ▶ $ 2,367,928

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items

a Revenues included in Form 990, Part VIII, line 1 ▶ $

b Assets included in Form 990, Part X ▶ $

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets *(continued)*

3 Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply)

- a ☑ Public exhibition
- b ☑ Scholarly research
- c ☑ Preservation for future generations
- d ☐ Loan or exchange programs
- e ☐ Other

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5 During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☑ No

Part IV Trust, Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain why in Part XIV and complete the following table

		Amount
c	Beginning balance	1c
d	Additions during the year	1d
e	Distributions during the year	1e
f	Ending balance	1f

2a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV

Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

		(a) Current Year	(b) Prior Year	(c) Two Years Back	(d) Three Years Back	(e) Four Years Back
1a	Beginning of year balance	1,039,562,951				
b	Contributions	39,708,733				
c	Investment earnings or losses	-189,114,383				
d	Grants or scholarships	17,047,613				
e	Other expenditures for facilities and programs	42,337,417				
f	Administrative expenses					
g	End of year balance	830,772,271				

2 Provide the estimated percentage of the year end balance held as

- a Board designated or quasi-endowment ▶ 11 52 %
- b Permanent endowment ▶ 83 27 %
- c Term endowment ▶ 5 21 %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by

		Yes	No
(i) unrelated organizations	3a(i)		No
(ii) related organizations	3a(ii)		No
b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?	3b		

4 Describe in Part XIV the intended uses of the organization's endowment funds

Part VI Investments—Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Depreciation	(d) Book value
1a Land		23,433,136		23,433,136
b Buildings		915,625,680	305,514,190	610,111,490
c Leasehold improvements		44,569,010	3,007,481	41,561,529
d Equipment		113,239,978	54,612,640	58,627,338
e Other				
Total. Add lines 1a-1e *(Column (d) should equal Form 990, Part X, column (B), line 10(c).)* ▶				733,733,493

Part VII Investments—Other Securities. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Financial derivatives and other financial products		
Closely-held equity interests		
Other ALTERNATIVE INVESTMENTS	685,164,811	F
Total. *(Column (b) should equal Form 990, Part X, col (B) line 12)* ▶	685,164,811	

Part VIII Investments—Program Related. See Form 990, Part X, line 13.

(a) Description of investment type	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Total. *(Column (b) should equal Form 990, Part X, col (B) line 13)* ▶		

Part IX Other Assets. See Form 990, Part X, line 15.

(a) Description	(b) Book value
Total. *(Column (b) should equal Form 990, Part X, col.(B) line 15.)* . . . . . ▶	

Part X Other Liabilities. See Form 990, Part X, line 25.

(a) Description of Liability	(b) Amount
Federal Income Taxes	
Total. *(Column (b) should equal Form 990, Part X, col (B) line 25)* ▶	54,937,549

In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48

Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	541,179,646
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	722,192,458
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	-181,012,812
4	Net unrealized gains (losses) on investments	4	-253,983,299
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	404,130
8	Other (Describe in Part XIV)	8	-4,415,261
9	Total adjustments (net) Add lines 4 - 8	9	-257,994,430
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	10	-439,007,242

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements			1	191,466,729
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12				
a	Net unrealized gains on investments	2a	-253,983,299		
b	Donated services and use of facilities	2b			
c	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIV)	2d	-99,206,383		
e	Add lines **2a** through **2d**			2e	-353,189,682
3	Subtract line **2e** from line **1**			3	544,656,411
4	Amounts included on Form 990, Part VIII, line 12, but not on line **1**				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	5,546,206		
b	Other (Describe in Part XIV)	4b	-9,022,971		
c	Add lines **4a** and **4b**			4c	-3,476,765
5	Total Revenue Add lines **3** and **4c.** (This should equal Form 990, Part I, line 12)			5	541,179,646

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements			1	641,807,355
2	Amounts included on line 1 but not on Form 990, Part IX, line 25				
a	Donated services and use of facilities	2a			
b	Prior year adjustments	2b			
c	Losses reported on Form 990, Part IX, line 25	2c			
d	Other (Describe in Part XIV)	2d	15,442,867		
e	Add lines **2a** through **2d**			2e	15,442,867
3	Subtract line **2e** from line **1**			3	626,364,488
4	Amounts included on Form 990, Part IX, line 25, but not on line **1:**				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	5,546,206		
b	Other (Describe in Part XIV)	4b	90,281,764		
c	Add lines **4a** and **4b**			4c	95,827,970
5	Total expenses Add lines **3** and **4c.** (This should equal Form 990, Part I, line 18)			5	722,192,458

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b

Identifier	Return Reference	Explanation
COLLECTIONS	SCHEDULE D, PART III, LINE 1A & 4	THE COLLECTION AND CHANGING EXHIBITS OF YESHIVA UNIVERSITY'S MUSEUM HAVE CELEBRATED THE CULTURALLY DIVERSE INTELLECTUAL AND ARTISTIC ACHIEVEMENTS OF 3,000 YEARS OF JEWISH EXPERIENCE THE MUSEUM PROVIDES A WINDOW INTO JEWISH CULTURE AROUND THE WORLD AND THROUGHOUT HISTORY THROUGH ITS ACCLAIMED MULTI-DISCIPLINARY EXHIBITIONS AND AWARD-WINNING PUBLICATIONS BY EDUCATING AUDIENCES OF ALL AGES WITH DYNAMIC INTERPRETATIONS OF JEWISH LIFE, PAST AND PRESENT, ALONG WITH WIDE-RANGING CULTURAL OFFERINGS AND PROGRAMS, THE MUSEUM ATTRACTS YOUNG AND OLD, JEWISH AND NON-JEWISH AUDIENCES
RARE BOOKS AND MANUSCRIPTS - COLLECTIONS (CONT'D)	SCHEDULE D, PART III, LINE 1A & 4	THE RARE BOOK ROOM, A GLASS-ENCLOSED ROOM ON THE FOURTH FLOOR OF THE YESHIVA UNIVERSITY MENDEL GOTTESMAN LIBRARY WITH A CONTROLLED ENVIRONMENT, HOUSES THE UNIVERSITY'S RARE BOOKS AND MANUSCRIPTS COLLECTIONS
BOOKS - COLLECTIONS (CONT'D)	SCHEDULE D, PART III, LINE 1A & 4	APPROXIMATELY EIGHT THOUSAND PRINTED VOLUMES, MOST OF THEM IN HEBREW, ARE INCLUDED IN THE RARE COLLECTIONS THE OLDEST AMONG THEM, FORTY HEBREW INCUNABULA, ARE DESCRIBED IN DETAIL, WITH PHOTOGRAPHS, IN THE HEBREW VOLUME SIFRE HA-DEFUS HA-RISHONIM (INKUNABULIM) MANY OF THE RARE BOOKS WERE ORIGINALLY PART OF THE LIBRARY OF BERTHOLD BARUCH STRAUSS, A LONDON COLLECTOR
MANUSCRIPTS - COLLECTIONS (CONT'D)	SCHEDULE D, PART III, LINE 1A & 4	A COLLECTION OF ONE THOUSAND ONE HUNDRED RABBINIC AND HISTORICAL MANUSCRIPTS IS HOUSED IN THE RARE BOOK ROOM MANY OF THE MANUSCRIPTS ARE FROM THE LIBRARY OF LOUIS LEWIN (1868-1941), A RABBI IN VARIOUS COMMUNITIES IN POSEN AND SILESIA, AND A PROLIFIC AUTHOR WHO WROTE EXTENSIVELY ABOUT THE JEWISH COMMUNITIES IN THOSE AREAS FOUR HUNDRED RABBINIC MANUSCRIPTS INCLUDE WORKS ON JEWISH LAW, HOMILETICS, ETHICS, PHILOSOPHY, MYSTICISM, COMMENTARIES ON THE BIBLE AND TALMUD, AND RABBINIC CORRESPONDENCE THE LAVISHLY ILLUMINATED PRAGUE BIBLE OF 1488, BY THE SCRIBE MATTATHIAS BEN JONAH OF LAUN, BOHEMIA, IS THE JEWEL OF THE COLLECTION IN ADDITION TO THE BEAUTY OF THE MANUSCRIPT, IT IS VALUABLE FOR RASHI'S COMMENTARY, WHICH DIFFERS FROM THAT FOUND IN PRINTED EDITIONS THE COLLECTION OF THE ROGACHOVER, JOSEPH ROZIN (1858-1936), RABBI OF DVINSK, INCLUDES QUESTIONS POSED TO RABBI ROZIN FROM CORRESPONDENTS ALL OVER THE WORLD THE RABBINIC MANUSCRIPTS ARE DESCRIBED IN DEPTH IN HEBREW, WITH ABRIDGED DESCRIPTIONS IN ENGLISH, IN OSEF KITVE-HA-YAD HA-RABANIYIM IN ADDITION TO THE LEWIN MATERIALS, ITEMS OF NOTE AMONG THE HISTORICAL MANUSCRIPTS INCLUDE RECORDS OF THE OHOLE SHEM SOCIETY OF NEW YORK, A GROUP FOUNDED AT THE TURN OF THE CENTURY IN NEW YORK CITY, WHICH WAS DEVOTED TO THE STUDY OF THE HEBREW LANGUAGE AND LITERATURE, A PLAN FOR A RABBINICAL SEMINARY IN ODESSA FOUNDED BY CHAIM TCHERNOWITZ IN 1907 WHICH WAS ATTENDED BY HAYYIM NAHMAN BIALIK, AND A MINUTE BOOK OF A PSALMS SOCIETY IN THE RUSSIAN ARMY, 1864-1867 A DESCRIPTION OF THIS MANUSCRIPT, INCLUDING FACSIMILES, APPEARS IN PSALMS FOR THE TSAR BY MICHAEL STANISLAWSKI
EXHIBITIONS & PROGRAMS - COLLECTIONS (CONT'D)	SCHEDULE D, PART III, LINE 1A & 4	THE YESHIVA UNIVERSITY MUSEUM SHARES SPACE IN THE CENTER FOR JEWISH HISTORY A STATE-OF-THE-ART FACILITY WITH FOUR INSTITUTIONS, THREE OF WHOM ARE RENOWNED RESEARCH AND ARCHIVAL INSTITUTIONS FOCUSING ON SPECIFIC ASPECTS OF JEWISH HISTORY AND CULTURE THE YIVO INSTITUTE FOR JEWISH RESEARCH, THE AMERICAN JEWISH HISTORICAL SOCIETY, AMERICAN SEPHARDI FEDERATION, AND THE LEO BAECK INSTITUTE THE MUSEUM HAS FOUR GALLERIES, AN EXHIBITION ARCADE, AN OUTDOOR SCULPTURE GARDEN, A DOCENT LOUNGE, AND A CHILDREN'S WORKSHOP ROOM THE MUSEUM HAS ACCESS TO A 250 SEAT, HANDICAPPED-ACCESSIBLE AUDITORIUM WITH A STATE-OF-THE-ART AV PROJECTION ROOM THE YESHIVA UNIVERSITY MUSEUM PRESENTS EXHIBITIONS WITH AN INTERDISCIPLINARY FOCUS THAT REFLECT THE DIVERSITY OF THE MUSEUM'S COLLECTION OF MORE THAN 8,000 ARTIFACTS AS A RESOURCE FOR SCHOLARLY RESEARCH, YESHIVA UNIVERSITY MUSEUM'S EXHIBITIONS PROVIDE UNIQUE OPPORTUNITIES FOR ARTISTS, HISTORIANS, COLLECTORS, AND ETHNOGRAPHERS TO EXAMINE, COMPARE, AND RESEARCH OBJECTS, IDEAS, AND TECHNIQUES ITS CONTEMPORARY ART SHOWS OFFER THE PUBLIC THE OPPORTUNITY TO SURVEY ART BEING CREATED BY LIVING JEWISH ARTISTS THROUGHOUT THE WORLD YESHIVA UNIVERSITY MUSEUM'S PROGRAMS ARE DESIGNED TO EXPAND THE INTELLECTUAL AND CREATIVE IMAGINATION OF ITS DIVERSE AUDIENCES THEY INCLUDE FAMILY CRAFT WORKSHOPS, LECTURES, FILMS, CONCERTS, AND MULTILINGUAL EXHIBITION TOURS IN ENGLISH, HEBREW, SPANISH, RUSSIAN, AND YIDDISH
EDUCATION - COLLECTIONS (CONT'D)	SCHEDULE D, PART III, LINE 1A & 4	YESHIVA UNIVERSITY MUSEUM'S EXPERT EDUCATIONAL STAFF HAS DEVELOPED NATIONALLY RECOGNIZED OUTREACH PROGRAMS THAT INCLUDE WORKING WITH ADMINISTRATORS AND TEACHERS IN NEW YORK CITY PUBLIC SCHOOLS TO PROVIDE YOUNG STUDENTS WITH ART EDUCATION AS PART OF THEIR SCHOOL CURRICULUM, AND PROVIDE TEACHERS WITH PROFESSIONAL DEVELOPMENT THESE PROGRAMS ARE FUNDED BY THE NYS COUNCIL ON THE ARTS, PROJECT ARTS OF THE NYC BOARD OF EDUCATION AND THE BILINGUAL EDUCATION PROGRAM TITLE VII THAT IS FEDERALLY FUNDED A FOUNDING MEMBER OF THE COUNCIL OF AMERICAN JEWISH MUSEUMS, YESHIVA UNIVERSITY MUSEUM HAS PLAYED A LEADING ROLE IN ENCOURAGING THE GROWTH OF EMERGING MUSEUMS IN THE U S AND IN DEVELOPING CONSERVATION AND PRESERVATION TECHNIQUES FOR ALL JEWISH MUSEUMS YESHIVA UNIVERSITY MUSEUM'S DIVERSE COLLECTION OF MORE THAN 8,000 ARTIFACTS REFLECTS ITS INTERDISCIPLINARY APPROACH, IT INCLUDES FINE AND FOLK ART, ETHNOGRAPHIC AND ARCHAEOLOGICAL ARTIFACTS, CLOTHING AND TEXTILES, JEWISH CEREMONIAL OBJECTS, DOCUMENTS, BOOKS AND MANUSCRIPTS THE COLLECTION'S BREADTH AND DIVERSITY REPRESENTS OVER 2,000 YEARS OF THE AESTHETIC SENSIBILITIES OF JEWS LIVING THROUGHOUT THE WORLD, CO-EXISTING IN MULTICULTURAL SOCIETIES HIGHLIGHTS OF THE MUSEUM'S COLLECTION INCLUDE ARCHAEOLOGICAL ARTIFACTS DATING FROM THE BRONZE AGE TO THE LATE ANTIQUE PERIOD, HISTORIC ILLUMINATED MANUSCRIPTS SUCH AS ONE FROM 1478 RECORDING THE SIMON OF TRENT BLOOD LIBEL TRIAL THOMAS JEFFERSON'S HANDWRITTEN LETTER OF 1818 AFFIRMING RELIGIOUS FREEDOM AND DENOUNCING ANTI-SEMITISM, THE TORAH SCROLL AND TEFILLIN OF THE BAAL SHEM TOV (1700-1760), FOUNDER OF THE HASSIDIC MOVEMENT CLOTHING, AND ACCESSORIES FROM AROUND THE WORLD, SUCH AS A GOLD EMBROIDERED OTTOMAN BINDALLI WEDDING DRESS, A MOROCCAN KESWA EL KBIRA (GRAND COSTUME), AND A KROJ, A CZECHOSLOVAKIAN NATIONAL COSTUME MADE FOR A CHILD IN 1932/3 YESHIVA UNIVERSITY MUSEUM'S COLLECTIONS ARE A REPOSITORY FOR SEVERAL SIGNIFICANT COLLECTIONS OF JEWISH ART AND MATERIAL CULTURE, INCLUDING MODELS OF HISTORIC SYNAGOGUES, MEYERHOFF COLLECTION OF EARLY ISRAELI ART, JEAN MOLDOVAN COLLECTION OF JEWISH CHILDREN'S BOOKS, RAPHAEL PATAI AMULET COLLECTION, AND MAX STERN COLLECTION OF JUDAICA
ENDOWMENTS	SCHEDULE D, PART V, LINE 4	YESHIVA UNIVERSITY'S ENDOWMENT FUNDS ARE INTENDED FOR A VARIETY OF PURPOSES, INCLUDING STUDENT SCHOLARSHIPS AND LOANS, ACADEMIC CHAIRS, INSTRUCTION AND TRAINING, EDUCATIONAL PROGRAMS AND PROJECTS, RESEARCH, FELLOWSHIPS AND PATIENT CARE
OTHER CHANGE IN NET ASSETS FROM FORM 990 TO FINANCIAL STATEMENTS	SCHEDULE D, PART XI, LINE 8	RECLASS OF CHANGE IN SPLIT INTEREST AGREEMENT -4,415,261
OTHER REVENUE INCLUDED ON AUDITED FINANCIAL STATEMENTS BUT NOT ON FORM 990	SCHEDULE D, PART XII, LINE 2D	RECLASS OF SCHOLARSHIPS -81,178,192 RECLASS OF PROVISION FOR UNCOLLECTIBLES -9,103,572 RECLASS OF CHANGE IN SPLIT INTEREST AGREEMENT -4,415,261 REVENUE FROM RELATED ENTITIES INCLUDED IN CONSOLIDATED FINANCIAL STATEMENTS -4,509,358 ---------- -99,206,383
OTHER REVENUE INCLUDED ON FORM 990 BUT NOT ON AUDITED FINANCIAL STATEMENTS	SCHEDULE D, PART XII, LINE 4B	RECLASS OF RENTAL EXPENSE -9,022,971
OTHER EXPENSES INCLUDED ON AUDITED FINANCIAL STATEMENTS BUT NOT FORM 990	SCHEDULE D, PART XIII, LINE 2D	RECLASS OF RENTAL EXPENSE 9,022,971 EXPENSES FROM RELATED ENTITIES INCLUDED IN CONSOLIDATED FINANCIAL STATEMENTS 6,419,896 ---------- 15,442,867
OTHER EXPENSES INCLUDED ON FORM 990 BUT NOT ON AUDITED FINANCIAL STATEMENT	SCHEDULE D, PART XIII, LINE 4B	RECLASS OF SCHOLARSHIPS 81,178,192 RECLASS OF PROVISION FOR UNCOLLECTIBLES 9,103,572 ---------- 90,281,764
FIN 48 POSITION	SCHEDULE D, PART X	EFFECTIVE JULY 1, 2007, THE UNIVERSITY ADOPTED THE FINANCIAL ACCOUNTING STANDARDS BOARD (FASB) INTERPRETATION NO 48, ACCOUNTING FOR UNCERTAINTY IN INCOME TAXES, AN INTERPRETATION OF FASB STATEMENT NO 109 (FIN 48) FIN 48 CLARIFIED THE ACCOUNTING FOR UNCERTAIN INCOME TAXES RECOGNIZED IN AN ENTITY'S FINANCIAL STATEMENTS AND PRESCRIBES A RECOGNITION THRESHOLD AND MEASUREMENT ATTRIBUTE FOR THE FINANCIAL STATEMENT RECOGNITION AND MEASUREMENT OF A TAX POSITION TAKEN OR EXPECTED TO BE TAKEN IN A TAX RETURN FIN 48 ALSO PROVIDES GUIDANCE ON DERECOGNITION, CLASSIFICATION, INTEREST AND PENALTIES, DISCLOSURE, AND TRANSITION THERE WAS NO MATERIAL IMPACT TO THE UNIVERSITY'S CONSOLIDATED FINANCIAL STATEMENTS AS A RESULT OF THE ADOPTION OF FIN 48 IN THE YEAR OF ADOPTION OR IN THIS REPORTING YEAR THEREFORE, NO FIN 48 FOOTNOTE WAS INCLUDED IN THE FINANCIAL STATEMENTS FOR THE FISCAL YEAR ENDED JUNE 30, 2009

Additional Data

Software ID:
Software Version:
EIN: 13-1624225
Name: YESHIVA UNIVERSITY

Form 990, Schedule D, Part X, - Other Liabilities

(a) Description of Liability	**(b)** Amount
REFUNDABLE ADVANCES FROM US GOVT	5,763,348
ASSET RETIREMENT OBLIGATION	14,523,444
LIFE INCOME LIABILITIES	6,670,105
MALPRACTICE INSURANCE	2,452,979
DUE TO BLUE CROSS	2,770,338
& SUBSTANCE ABUSE SERVICES	4,432,733
DEFERRED LEASE OBLIGATION	11,730,474
DUE TO NYS MEDICAID	959,648
OTHER LIABILITIES	5,634,480

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SCHEDULE E
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Schools

Attach to Form 990 or Form 990-EZ. To be completed by organizations that answer "Yes" to Form 990, Part IV, line 13, or Form 990-EZ, Part VI, line 48.

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization
YESHIVA UNIVERSITY

Employer identification number
13-1624225

			YES	NO
1	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?	1	Yes	
2	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?	2	Yes	
3	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe If "No," please explain ALL RECRUITMENT ADVERTISING CONTAINS OUR NON-DISCRIMINATION POLICY	3	Yes	
4	Does the organization maintain the following?			
a	Records indicating the racial composition of the student body, faculty, and administrative staff?	4a	Yes	
b	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?	4b	Yes	
c	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?	4c	Yes	
d	Copies of all material used by the organization or on its behalf to solicit contributions?	4d	Yes	
	If you answered "No" to any of the above, please explain (If you need more space, attach a separate statement)			
5	Does the organization discriminate by race in any way with respect to			
a	Students' rights or privileges?	5a		No
b	Admissions policies?	5b		No
c	Employment of faculty or administrative staff?	5c		No
d	Scholarships or other financial assistance?	5d		No
e	Educational policies?	5e		No
f	Use of facilities?	5f		No
g	Athletic programs?	5g		No
h	Other extracurricular activities?	5h		No
	If you answered "Yes" to any of the above, please explain (If you need more space, attach a separate statement)			
6a	Does the organization receive any financial aid or assistance from a governmental agency?	6a	Yes	
b	Has the organization's right to such aid ever been revoked or suspended?	6b		No
	If you answered "Yes" to either 6a or b, please explain using an attached statement			
7	Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev Proc 75-50, 1975-2 C B 587, covering racial nondiscrimination? If "No," attach an explanation	7	Yes	

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SCHEDULE F (Form 990)

Department of the Treasury
Internal Revenue Service

Statement of Activities Outside the United States

▶ Attach to Form 990. Complete if the organization answered "Yes" to Form 990, Part IV, line 14b.

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization
YESHIVA UNIVERSITY

Employer identification number
13-1624225

Part I General Information on Activities Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 14b.

1 **For grantmakers.** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance . . . . . ☑ Yes ☐ No

2 **For grantmakers.** Describe in Part IV the organization's procedures for monitoring the use of grant funds outside the United States

3 Activites per Region (Use Schedule F-1 (Form 990) if additional space is needed)

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i e , fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures in region
Middle East and North Africa	1	1	Program Services	EDUCATION & RESEARCH	10,851,711
Middle East and North Africa	0	0	Fundraising	N/A	
Middle East and North Africa	0	1	Grantmaking	N/A	2,663,825
Middle East and North Africa	0	0		INVESTMENTS	
Europe (Including Iceland and Greenland)	0	1	Program Services	EDUCATION & RESEARCH	468,520
Europe (Including Iceland and Greenland)	0	0		INVESTMENTS	
East Asia and the Pacific	0	1	Program Services	EDUCATION & HEALTHCARE	105,733
Central America and the Caribbean	0	1	Program Services	EDUCATION & HEALTHCARE	
Central America and the Caribbean	0	0		INVESTMENTS	
South America	0	1	Program Services	EDUCATION & HEALTHCARE	
South Asia	0	1	Program Services	EDUCATION & HEALTHCARE	
South Asia	0	1	Program Services	RESEARCH	18,064
Sub-Saharan Africa	0	1	Program Services	EDUCATION & HEALTHCARE	
North America	0	1	Program Services	EDUCATION & RESEARCH	50,039
North America	0	1	Fundraising	N/A	
North America	0	0		INVESTMENTS	
Totals . . . . . ▶	1	11			14,157,892

Part II **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 15, for any recipient who received more than $5,000. Check this box if no one recipient received more than $5,000 . . . . . ▶ ☐
Use Schedule F-1 if additional space is needed.

1 (a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Middle East/North Africa	EDUCATION	2,663,825	WIRE			

2 Enter total number of organizations that are recognized as charities by the foreign country or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter . . . . . ▶ 1

3 Enter total number of other organizations or entities . . . . . ▶ 0

Part III **Grants and Other Assistance to Individuals Outside the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 16. Use Schedule F-1 (Form 990) if additional space is needed.

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)

Part IV Supplemental Information

Complete this part to provide the information required in Part I, line 2, and any other additional information.

Identifier	ReturnReference	Explanation
SCHEDULE F, PART I, LINE 1		YESHIVA UNIVERSITY MONITORS THE USE OF GRANT FUNDS OUTSIDE OF THE UNITED STATES BY A GRANTEE THROUGH REVIEW OF THE GRANTEE'S AUDITED FINANCIAL STATEMENTS, PERSONAL SITE VISITS AND DISCUSSIONS WITH THE GRANTEE'S SENIOR MANAGEMENT
SCHEDULE F, PART I, LINE 3	YESHIVA UNIVERSITY'S ACTIVITIES CONDUCTED OUTSIDE OF THE UNITED STATES	1 SHORT AND LONG TERM STUDY ABROAD PROGRAMS AND INTERNATIONAL INTERNSHIPS, INCLUDING STUDENT EXCHANGE, SEMESTER ABROAD, INDEPENDENT STUDY, AND SUMMER STUDY PROGRAMS 2 PROVISION OF MEDICAL CARE, RESEARCH AND EDUCATION IN DEVELOPING COUNTRIES THROUGHOUT THE WORLD 3 ASSISTANCE TO STUDENT PARTICIPANTS IN THE S DANIEL ABRAHAM ISRAEL PROGRAM, INCLUDING ACADEMIC GUIDANCE, CAREER PLANNING, AND PERSONAL COUNSELING IN ADDITION, THE PROGRAM SPONSORS LECTURES AND ACTIVITIES WHERE THE STUDENTS CAN GATHER UNDER THE AUSPICES OF YESHIVA UNIVERSITY AND A GUIDANCE CENTER TO PROVIDE SUPPORT TO HELP EASE THE OCCASSIONALLY CHALLENGING ADJUSTMENT TO A YEAR'S STUDY IN ISRAEL 4 FUNDRAISING AND STUDENT RECRUITMENT 5 ISRAEL MISSIONS - STUDENTS EXPERIENCE THE SOCIAL, CULTURAL, POLITICAL, AND SPIRITUAL MANIFESTATIONS OF SHABBAT WITHIN THE TAPESTRY OF ISRAELI SOCIETY 6 WINTER BREAK HUMANITARIAN MISSIONS - STUDENTS TRAVEL TO A DEVELOPING COUNTRY LEARNING THE HISTORY, CULTURE, FOLKLORE AND TRADITIONS OF A COMMUNITY WHILE CONDUCTING AN ASSIGNED WORK PROJECT TO BENEFIT THAT COMMUNITY 7 ATTENDANCE BY YESHIVA UNIVERSITY FACULTY AT INTERNATIONAL EDUCATIONAL CONFERENCES 8 SUBCONTRACTED RESEARCH SERVICES PROVIDED BY INTERNATIONAL MEDICAL COLLEGES, HOSPITALS AND RESEARCH ORGNAIZATIONS
SCHEDULE F, PART I, LINE 3		YESHIVA UNIVERSITY'S GENERAL LEDGER SYSTEMS CURRENTLY DO NOT TRACK AMOUNTS BY COUNTRY AND DO NOT PROVIDE A BASIS FOR ESTIMATING SUCH AMOUNTS IN ACCORDANCE WITH INTERNAL REVENUE SERVICE GUIDANCE, IF, UNDER A UNIVERSITY'S CURRENT ACCOUNTING PROCEDURES, EXPENSES ASSOCIATED WITH A FOREIGN ACTIVITY ARE NOT SEPARATELY TRACKED, SUCH EXPENSES ARE NOT REQUIRED TO BE INCLUDED IN COLUMN (F) HOWEVER, THE UNIVERSITY BELIEVES THAT THE AGGREGATE DOLLAR AMOUNT REPORTED ON PART 1, LINE 3, COLUMN (F) FOR THE MIDDLE EAST AND NORTH AFRICA REPRESENTS THE TOTAL OF ALL EXPENDITURES FOR THE UNIVERSITY'S FOREIGN ACTIVITIES OUTSIDE OF THE U S THAT ARE NOT TRACKED SEPARATELY BY COUNTRY IN ADDITION, THE INTERNAL REVENUE SERVICE DOES NOT REQUIRE THE REPORTING OF EXPENDITURE AMOUNTS IN COLUMN (F) FOR FOREIGN INVESTMENTS

Additional Data

Return to Form

Software ID:
Software Version:
EIN: 13-1624225
Name: YESHIVA UNIVERSITY

Form 990 Schedule F Part II - Grants and Other Assistance to Organizations or Entities Outside The United States

(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Middle East/North Africa	EDUCATION	2,663,825	WIRE			

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SCHEDULE G (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities

▶ **Attach to Form 990 or Form 990-EZ. Must be completed by organizations that answer "Yes" to Form 990, Part IV, lines 17, 18, or 19, and by organizations that enter more than $15,000 on Form 990-EZ, line 6a.**

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization
YESHIVA UNIVERSITY

Employer identification number
13-1624225

Part I Fundraising Activities. Complete if the organization answered "Yes" to Form 990, Part IV, line 17.

1 Indicate whether the organization raised funds through any of the following activities Check all that apply

- **a** ☑ Mail solicitations
- **b** ☑ Email solicitations
- **c** ☑ Phone solicitations
- **d** ☑ In-person solicitations
- **e** ☑ Solicitation of non-government grants
- **f** ☑ Solicitation of government grants
- **g** ☑ Special fundraising events

2a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising activities? ☐ **Yes** ☑ **No**

b If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least $5,000 by the organization Form 990-EZ filers are not required to complete this table

(i) Name of individual or entity (fundraiser)	**(ii)** Activity	**(iii)** Did fundraiser have custody or control of contributions? Yes	**(iii)** No	**(iv)** Gross receipts from activity	**(v)** Amount paid to (or retained by) fundraiser listed in col **(i)**	**(vi)** Amount paid to (or retained by) organization
Total			▶			

3 List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing

CA,NY

Part II **Fundraising Events.** Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than $15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than $5,000.

		(a) Event #1 CHANUKAH (event type)	(b) Event #2 FAMILY DAY (event type)	(c) Other Events 1 (total number)	(d) Total Events (Add col (a) through col (c))
Revenue	1 Gross receipts	3,187,761	467,275	185,650	3,840,686
	2 Less Charitable contributions	3,070,986	97,535		3,168,521
	3 Gross revenue (line 1 minus line 2)	116,775	369,740	185,650	672,165
Direct Expenses	4 Cash Prizes				
	5 Non-cash Prizes	3,900	7,488	2,839	14,227
	6 Rent/Facility costs	127,828	40,018	48,718	216,564
	7 Other direct expenses	335,765	212,867	54,373	603,005
	8 Direct expense summary Add lines 4 through 7 in column (d) ▶				833,796
	9 Net income summary Combine lines 3 and 8 in column (d) ▶				-161,631

Part III **Gaming.** Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than $15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (Add col (a) through col (c))
Revenue	1 Gross revenue				
Direct Expenses	2 Cash prizes				
	3 Non-cash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
	6 Volunteer labor	☐ Yes ____ % ☐ No	☐ Yes ____ % ☐ No	☐ Yes ____ % ☐ No	
	7 Direct expense summary Add lines 2 through 5 in column (d) ▶				
	8 Net gaming income summary Combine lines 1 and 7 in column (d) ▶				

			Yes	No
9	Enter the state(s) in which the organization operates gaming activities ____			
a	Is the organization licensed to operate gaming activities in each of these states?	9a		
b	If "No," Explain			
10a	Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?	10a		
b	If "Yes," Explain			
11	Does the organization operate gaming activities with nonmembers?	11		
12	Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?	12		

		Yes	No
13	Indicate the percentage of gaming activity operated in		
a	The organization's facility **13a**		
b	An outside facility **13b**		
14	Provide the name and address of the person who prepares the organization's gaming/special events books and records		
	Name ▶ _____		
	Address ▶ _____		
15a	Does the organization have a contract with a third party from whom the organization receives gaming revenue? **15a**		
b	If "Yes," enter the amount of gaming revenue received by the organization ▶ $ _____ and the amount of gaming revenue retained by the third party ▶ $ _____		
c	If "Yes," enter name and address		
	Name ▶ _____		
	Address ▶ _____		
16	Gaming manager information		
	Name ▶ _____		
	Gaming manager compensation ▶ $ _____		
	Description of services provided ▶ _____		
	☐ Director/officer ☐ Employee ☐ Independent contractor		
17	Mandatory distributions		
a	Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? **17a**		
b	Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ $		

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Schedule I (Form 990)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations, Governments and Individuals in the U.S.

Complete if the organization answered "Yes," on Form 990, Part IV, lines 21 or 22. Attach to Form 990.

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization
YESHIVA UNIVERSITY

Employer identification number
13-1624225

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . . . ☑ Yes ☐ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II Grants and Other Assistance to Governments and Organizations in the United States.

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 for any recipient that received more than $5,000. Check this box if no one recipient received more than $5,000. Use Part IV and Schedule I-1 if additional space is needed . . . . . ▶ ☐

1(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
MONTEFIORE MEDICAL CENTER111 EAST 210TH STREET BRONX,NY 10467	13-1740114	501(c)(3)	40,000				PATIENT HEALTH
JEWISH STUDY NETWORK 3426 EL CAMINO REAL PALO ALTO,CA 94306	77-0555485	501(c)(3)	38,750				EDUCATION
COLUMBUS TORAH ACADEMY181 NOE BIXBY RD COLUMBUS,OH 43213	31-4428025	501(c)(3)	93,500				EDUCATION
JACOBI MEDICAL CENTER 1400 PELHAM PARKWAY SOUTH BRONX,NY 10461	13-1849584	501(c)(3)	10,700				PATIENT HEALTH
PRIMARY CARE DEVELOPMENT CORPORATION22 CORTLANDT STREET NEW YORK,NY 10007	13-3711803	501(c)(3)	6,000				PATIENT HEALTH
PHILHARMONIC SOCIETY OF NY10 LINCOLN CENTER NEW YORK,NY 10023	13-1664054	501(c)(3)	12,500				ARTS
FIFTH AVENUE SYNAGOGUE5 EAST 62ND STREET NEW YORK,NY 10021	99-9999999	501(c)(3)	7,500				EDUCATION

2 Enter total number of section 501(c)(3) and government organizations . . . . . ▶ 12

3 Enter total number of other organizations . . . . . ▶ 2

Part III **Grants and Other Assistance to Individuals in the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Use Schedule I-1 (Form 990) if additional space is needed.

(a)Type of grant or assistance	(b)Number of recipients	(c)Amount of cash grant	(d)Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f)Description of non-cash assistance
SCHOLARSHIPS & FELLOWSHIPS	3242	89,067,480			

Part IV **Supplemental Information.** Complete this part to provide the information required in Part I, line 2, and any other additional information.

See Additional Data Table

Identifier	Return Reference	Explanation
SCHEDULE I, PART I, LINE 2		YESHIVA UNIVERSITY CONDUCTS SITE VISITS AND FOLLOW-UP DISCUSSIONS WITH THE MANAGEMENT OF GRANTEES TO ASSURE THAT GRANT FUNDS ARE USED FOR THE INTENDED TAX-EXEMPT PURPOSES THE ACTIVITIES OF FELLOWSHIP RECIPIENTS ARE MONITORED TO ENSURE COMPLIANCE WITH THE INTENTIONS AND GUIDELINES OF THE FELLOWSHIP GRANT
SCHEDULE I, PART III		THE $89,067,480 IN GRANTS AND ALLOCATIONS REPRESENT STUDENT FINANCIAL AID AND FELLOWSHIPS FINANCIAL AID IS AWARDED TO 3,242 STUDENTS ENROLLED IN THE UNIVERSITY ENABLING THEM TO ATTEND FINANCIAL AID IS AWARDED BASED UPON FINANCIAL NEED AND ACADEMIC ACHIEVEMENT NEED BASED AID IS AWARDED BASED ON ELIGIBILITY DETERMINED BY THE US DEPARTMENT OF EDUCATION'S FREE APPLICATION FOR FEDERAL AID (FAFSA) ACADEMIC BASED AID IS AWARDED BY THE DISTINGUISHED SCHOLARS COMMITTEE BOTH FACULTY AND ENROLLMENT SERVICES ADMINISTRATORS COMPRISE THE COMMITTEE

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Schedule J (Form 990)

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Attach to Form 990. To be completed by organizations that answered "Yes" to Form 990, Part IV, line 23.

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization
YESHIVA UNIVERSITY

Employer identification number
13-1624225

Part I Questions Regarding Compensation

			Yes	No
1a	Check the appropiate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items			
	☐ First class or charter travel	☑ Housing allowance or residence for personal use		
	☑ Travel for companions	☐ Payments for business use of personal residence		
	☐ Tax idemnification and gross-up payments	☑ Health or social club dues or initiation fees		
	☐ Discretionary spending account	☑ Personal services (e g , maid, chauffeur, chef)		
b	If line 1a is checked, did the organization follow a written policy regarding payment or reimbursement or provision of all the expenses described above? If "No," complete Part III to explain	**1b**	Yes	
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	**2**	Yes	
3	Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director Check all that apply			
	☑ Compensation committee	☑ Written employment contract		
	☑ Independent compensation consultant	☑ Compensation survey or study		
	☑ Form 990 of other organizations	☑ Approval by the board or compensation committee		
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a			
a	Receive a severance payment or change of control payment?	**4a**		No
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	**4b**	Yes	
c	Participate in, or receive payment from, an equity-based compensation arrangement?	**4c**		No
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III			
	501(c)(3) and 501(c)(4) organizations only must complete lines 5-8.			
5	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of			
a	The organization?	**5a**		No
b	Any related organization?	**5b**		No
	If "Yes," to line 5a or 5b, describe in Part III			
6	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of			
a	The organization?	**6a**		No
b	Any related organization?	**6b**		No
	If "Yes," to line 6a or 6b, describe in Part III			
7	For persons listed in form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III	**7**		No
8	Were any amounts reported in Form 990, Part VII, paid or accured pursuant to a contract that was subject to the initial contract exception described in Regs section 53 4958-4(a)(3)? If "Yes," describe in Part III	**8**		No

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations described in the instructions on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

(A) Name		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation reported in prior Form 990 or Form 990-EZ
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other compensation				
See Additional Data Table	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							

Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8 Also complete this part for any additional information

Identifier	Return Reference	Explanation
AVERAGE HOURS PER WEEK	SCHEDULE J-2	THE AVERAGE HOURS PER WEEK LISTED FOR THE OFFICERS, KEY EMPLOYEES AND HIGHEST PAID EMPLOYEES REPRESENTS YESHIVA UNIVERSITY'S OFFICIAL WORK WEEK HOWEVER, IN PRACTICE, SUCH INDIVIDUALS WORK SIGNIFICANTLY MORE HOURS PER WEEK AND ARE EXPECTED TO BE AVAILABLE FOR UNIVERSITY BUSINESS AT ALL TIMES OTHER THAN THE SABBATH AND THE JEWISH HOLIDAYS
PAYMENT OR REIMBURSEMENT OF EXPENSES FOR LISTED PERSON	SCHEDULE J, PART 1, LINE 1A	IN ACCORDANCE WITH THE TERMS OF THE PRESIDENT'S CONTRACT AND IN ORDER TO PROPERLY DISCHARGE HIS REQUIRED DUTIES, THE PRESIDENT IS PROVIDED WITH A HOME AS A CONDITION OF HIS EMPLOYMENT, WHICH IS FURNISHED AND MAINTAINED AT THE UNIVERSITY'S EXPENSE IN VIEW OF THE FACT THAT THE UNIVERSITY IS A HIGHLY VISIBLE JEWISH INSTITUTION, THE UNIVERSITY BELIEVES IT IS PRUDENT TO PROVIDE A MEASURE OF SECURITY TO THE PRESIDENT, THE DEAN OF THE ALBERT EINSTEIN COLLEGE OF MEDICINE AND UNIVERSITY RELATED INDIVIDUALS WHO TRAVEL WITH THEM ACCORDINGLY, THE UNIVERSITY PROVIDES THE PRESIDENT AND THE DEAN OF THE ALBERT EINSTEIN COLLEGE OF MEDICINE WITH A SECURITY GUARD DRIVER WHEN TRAVELLING ON UNIVERSITY BUSINESS THE PRESIDENT IS ALSO REIMBURSED FOR CERTAIN HEALTH CLUB RELATED EXPENSES THE UNIVERSITY REIMBURSES COMPANION TRAVEL FOR THE PRESIDENT WHEN THE COMPANION IS EXPECTED TO ATTEND AND ACTIVELY PARTICIPATE IN FUNCTIONS RELATED TO YESHIVA'S MISSION AND IS FOR A BONA FIDE BUSINESS PURPOSE
SUPPLEMENTAL NONQUALIFIED RETIREMENT PLAN	SCHEDULE J, PART I, LINE 4B	THE UNIVERSITY PROVIDED A SUPPLEMENTAL PENSION BENEFIT TO ALL OF THE PAID OFFICERS, KEY EMPLOYEES, HIGHEST PAID EMPLOYEES AND FORMER OFFICERS LISTED IN PART VII AND SCHEDULE J THE ANNUAL CONTRIBUTION BY THE UNIVERSITY IS TREATED AS TAXABLE COMPENSATION INCOME TO THE RECIPIENT AND IS INCLUDED IN SCHEDULE J, PART II COLUMN B(III) THE UNIVERSITY HAS ENTERED INTO NONQUALIFIED DEFERRED COMPENSATION ARRANGEMENTS WITH RICHARD JOEL, UNIVERSITY PRESIDENT AND DANIEL FORMAN, UNIVERSITY VICE PRESIDENT FOR INSTITUTIONAL ADVANCEMENT BENEFITS UNDER THESE ARRANGEMENTS ARE SUBJECT TO A RISK OF FORFEITURE IF CERTAIN CONDITIONS ARE NOT SATISFIED AND HAVE BEEN INCLUDED AS DEFERRED COMPENSATION IN SCHEDULE J, PART II, COLUMN C
DETAILS OF COMPENSATION & BENEFITS REPORTED ON SCHEDULE J, PART II	SCHEDULE J, PART II	ANDREW LAUER AND J MICHAEL GOWER BEGAN THEIR EMPLOYMENT IN MARCH AND JULY OF 2008, RESPECTIVELY ACCORDINGLY, THEIR REPORTED COMPENSATION REFLECTS A PARTIAL YEAR DR NORMAN LAMM - COLUMN B(III) INCLUDES THE FOLLOWING TAXABLE BENEFITS, UNIVERSITY CONTRIBUTIONS TO THE SUPPLEMENTAL PENSION PLAN, THE VALUE OF THE PERSONAL USE OF A UNIVERSITY PROVIDED AUTOMOBILE AND LIFE INSURANCE COLUMN C INCLUDES THE UNIVERSITY'S CONTRIBUTION TO A SECTION 403(B) RETIREMENT PLAN COLUMN D INCLUDES THE FOLLOWING NON-TAXABLE BENEFITS, MEDICAL BENEFITS, HOUSING, AND THE USE OF A UNIVERSITY PROVIDED CELLULAR PHONE RICHARD JOEL - COLUMN B(III) INCLUDES THE FOLLOWING TAXABLE BENEFITS, UNIVERSITY CONTRIBUTIONS TO THE SUPPLEMENTAL PENSION PLAN, TUITION AND HEALTH RELATED BENEFITS, TRANSPORTATION AND LIFE INSURANCE COLUMN C INCLUDES THE UNIVERSITY'S CONTRIBUTIONS TO A SECTION 403(B) RETIREMENT PLAN AND SECTION 457(F) DEFERRED COMPENSATION PLAN COLUMN D INCLUDES THE FOLLOWING NON-TAXABLE BENEFITS, MEDICAL BENEFITS, HOUSING PROVIDED AS A CONDITION OF EMPLOYMENT AND THE USE OF A UNIVERSITY PROVIDED CELLULAR PHONE DURING THE PERIOD JULY 1, 2008 THROUGH JUNE 30, 2009, PRESIDENT RICHARD JOEL MADE CASH CONTRIBUTIONS TO YESHIVA UNIVERSITY IN THE AMOUNT OF $68,182 DR ALLEN SPIEGEL - COLUMN B(III) INCLUDES THE FOLLOWING TAXABLE BENEFITS, UNIVERSITY CONTRIBUTIONS TO THE SUPPLEMENTAL PENSION PLAN, A HOUSING ALLOWANCE, TRANSPORTATION AND LIFE INSURANCE COLUMN C INCLUDES THE UNIVERSITY'S CONTRIBUTION TO A SECTION 403(B) RETIREMENT PLAN COLUMN D INCLUDES THE FOLLOWING NON-TAXABLE BENEFITS, MEDICAL BENEFITS AND THE USE OF A UNIVERSITY PROVIDED CELLULAR PHONE DR SPIEGEL ALSO PARTICIPATES IN THE UNIVERSITY'S FACULTY MORTGAGE LOANS PROGRAM AS DISCLOSED IN SCHEDULE L DANIEL FORMAN - COLUMN B(III) INCLUDES THE FOLLOWING TAXABLE BENEFITS, UNIVERSITY CONTRIBUTIONS TO THE SUPPLEMENTAL PENSION PLAN, TRANSPORTATION AND LIFE INSURANCE COLUMN C INCLUDES THE UNIVERSITY'S CONTRIBUTIONS TO A SECTION 403(B) RETIREMENT PLAN AND SECTION 457(F) DEFERRED COMPENSATION PLAN COLUMN D INCLUDES THE FOLLOWING NON-TAXABLE BENEFITS, MEDICAL BENEFITS AND THE USE OF A UNIVERSITY PROVIDED CELLULAR PHONE EMANUEL GENN - COLUMN B(III) INCLUDES CONTRACTUAL PAYOUTS AS A RESULT OF HIS RETIREMENT AFTER 37 YEARS WITH THE UNIVERSITY FOR THE REMAINING CURRENT AND FORMER OFFICERS, KEY EMPLOYEES, AND HIGHEST PAID EMPLOYEES LISTED IN PART VII/SCHEDULE J - COLUMN B(III) INCLUDES THE FOLLOWING TAXABLE BENEFITS, UNIVERSITY CONTRIBUTIONS TO THE SUPPLEMENTAL PENSION PLAN, TRANSPORTATION AND LIFE INSURANCE COLUMN C INCLUDES THE UNIVERSITY'S CONTRIBUTION TO A SECTION 403(B) RETIREMENT PLAN COLUMN D INCLUDES THE FOLLOWING NON-TAXABLE BENEFITS, MEDICAL BENEFITS AND THE USE OF A UNIVERSITY PROVIDED CELLULAR PHONE
COMPENSATION REPORTED IN PRIOR FORM 990	SCHEDULE J, PART II, COLUMN F	THE INTERNAL REVENUE SERVICE ISSUED SUPPLEMENTAL GUIDANCE THAT COLUMN F MAY INCLUDE THE AMOUNT OF COMPENSATION EARNED BY THE LISTED PERSONS FROM JANUARY 1, 2008 THROUGH JUNE 30, 2008 THAT WAS PREVIOUSLY REPORTED IN YESHIVA UNIVERSITY'S FORM 990 FOR THE YEAR ENDED JUNE 30, 2008 THIS RESULTS FROM THE CHANGE IN 2008 FORM 990 REPORTING OF COMPENSATION FROM A FISCAL YEAR BASIS TO CALENDAR YEAR REPORTING THE FOLLOWING AMOUNTS REPRESENT THIS DUPLICATION OF COMPENSATION REPORTING DUE TO THE CHANGE FROM FISCAL YEAR TO CALENDAR YEAR REPORTING DR NORMAN LAMM - $127,680 RICHARD JOEL - $375,000 DR MORTON LOWENGRUB - $197,008 DR HERBERT DOBRINSKY - $149,759 DANIEL FORMAN - $301,763 DOMINICK PURPURA - $165,620 ALLEN SPIEGEL - $431,729 HILLEL DAVIS - $172,720 ANDREW J LAUER - $142,394 EMANUEL GENN - $721,633 VICTOR SCHUSTER - $321,558 IRWIN MERKATZ - $310,586 RICHARD KITSIS - $271,673 KARL KUNZ - $117,972
COMPARISON OF SCHEDULE J TO PRIOR YEAR COMPENSATION REPORTING		SCHEDULE J OF THE NEW FORM 990 PROVIDES FOR A MORE DETAILED AND COMPLEX REPORTING OF COMPENSATION AND BENEFITS IN PRIOR YEAR FORMS 990, YESHIVA UNIVERSITY REPORTED OFFICER AND KEY EMPLOYEE COMPENSATION IN A THREE COLUMN FORMAT, (1) COMPENSATION, (2) CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS AND (3) EXPENSE ACCOUNTS AND OTHER ALLOWANCES THE NEW FORM 990 REQUIRES A SEVEN COLUMN FORMAT, REPORTING OF COMPENSATION BASED ON CALENDAR YEAR FORMS W-2, INCREASED REPORTING OF CERTAIN NONTAXABLE BENEFITS, AND INCLUDES GREATER CLARITY IN THE INSTRUCTIONS WITH RESPECT TO THE REPORTING OF RETIREMENT AND DEFERRED COMPENSATION ARRANGEMENTS CONSEQUENTLY, THE COMPENSATION AND BENEFIT AMOUNTS REPORTED ON A FISCAL YEAR BASIS IN PRIOR YEARS FORMS 990 ARE NOT IN ALL RESPECTS COMPARABLE TO THE CURRENT YEAR REPORTING IN ADDITION, THE FIRST FULL YEAR ACCRUAL OF NONQUALIFIED DEFERRED COMPENSATION ARRANGEMENTS FOR RICHARD JOEL, UNIVERSITY PRESIDENT, AND DANIEL FORMAN, UNIVERSITY V P FOR INSTITUTIONAL ADVANCEMENT, AS WELL AS YESHIVA'S ANNUAL CONTRIBUTION TO AN AFTER-TAX SUPPLEMENTAL RETIREMENT PLAN, WERE NOT REPORTED ON YESHIVA'S PRIOR YEAR FORM 990 FOR THE YEAR ENDED JUNE 30, 2008 THEREFORE, IN ORDER TO A PROVIDE A REASONABLE BASIS FOR COMPARING THE JUNE 30, 2008 COMPENSATION AND BENEFITS OF YESHIVA'S OFFICERS AND KEY EMPLOYEES' TO THE COMPENSATION AND BENEFITS DISCLOSED IN SCHEDULE J OF THIS JUNE 30, 2009 RETURN, THE FOLLOWING TABLE ILLUSTRATES THE JUNE 30, 2008 AMOUNTS THAT WOULD HAVE BEEN REPORTED IF ALL OF THE JUNE 30, 2009 REPORTABLE ITEMS WERE INCLUDED YESHIVA UNIVERSITY WILL BE AMENDING ITS PRIOR YEAR FORM 990 NAME OF OFFICER COMP CTRB TO EXP ACCTS TOTAL TOTAL KEY EMPLOYEE EE BFT PL OTH ALLOW 6/30/08 6/30/09 ---------- ------- --------- --------- ------- ------- DR NORMANN LAMM 250,000 38,485 197,360 485,845 484,919 RICHARD JOEL 750,000 314,866 89,303 1,154,169 1,211,429 KARL KUNZ 235,064 14,671 879 250,614 253,712 MORTON LOWENGRUB 393,500 48,499 516 442,515 451,149 HERBERT DOBRINSKY 295,000 40,490 4,518 340,008 339,404 DANIEL FORMAN 600,000 319,956 3,525 923,481 923,867 ALLEN SPIEGEL 863,457 93,923 986 958,366 974,041 HILLEL DAVIS 340,000 44,467 9,939 394,406 395,052
SCHEDULE J - FORMER OFFICERS AND KEY EMPLOYEES		FORMER OFFICERS AND KEY EMPLOYEES DOMINICK PURPURA, SHELDON SOCOL AND KARL KUNZ CONTINUE TO BE EMPLOYED IN A CAPACITY OTHER THAN AS OFFICERS OR KEY EMPLOYEES OF YESHIVA UNIVERSITY

Additional Data

Return to Form

Software ID:
Software Version:
EIN: 13-1624225
Name: YESHIVA UNIVERSITY

Form 990, Schedule J, Part II - Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

(A) Name		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation reported in prior Form 990 or Form 990-EZ
		(i) Base Compensation	(ii) Bonus & incentive compensation	(iii) Other compensation				
DR NORMAN LAMM	(I)	237,446	0	19,932	15,500	212,041	484,919	0
	(II)	0	0	0	0	0	0	0
RICHARD JOEL	(I)	732,143	0	121,508	215,500	142,278	1,211,429	0
	(II)	0	0	0	0	0	0	0
DR MORTON LOWENGRUB	(I)	385,376	0	29,444	15,500	20,829	451,149	0
	(II)	0	0	0	0	0	0	0
DR HERBERT DOBRINSKY	(I)	280,238	0	22,837	15,500	20,829	339,404	0
	(II)	0	0	0	0	0	0	0
DANIEL FORMAN	(I)	583,803	0	48,484	265,500	26,080	923,867	0
	(II)	0	0	0	0	0	0	0
DOMINICK PURPURA	(I)	301,509	0	19,208	15,500	14,331	350,548	0
	(II)	0	0	0	0	0	0	0
ALLEN SPIEGEL	(I)	744,907	0	212,159	15,500	1,475	974,041	0
	(II)	0	0	0	0	0	0	0
HILLEL DAVIS	(I)	323,674	0	25,601	15,500	30,277	395,052	0
	(II)	0	0	0	0	0	0	0
ANDREW J LAUER	(I)	296,709	0	18,446	15,500	24,124	354,779	0
	(II)	0	0	0	0	0	0	0
J MICHAEL GOWER	(I)	180,688	0	19,532	6,108	22,577	228,905	0
	(II)	0	0	0	0	0	0	0
EMANUEL GENN	(I)	132,145	0	589,488	15,500	16,839	753,972	0
	(II)	0	0	0	0	0	0	0
VICTOR SCHUSTER	(I)	632,977	0	52,679	15,500	977	702,133	0
	(II)	0	0	0	0	0	0	0
IRWIN MERKATZ	(I)	526,287	0	43,265	15,500	8,126	593,178	0
	(II)	0	0	0	0	0	0	0
RICHARD KITSIS	(I)	502,645	0	41,296	15,500	21,346	580,787	0
	(II)	0	0	0	0	0	0	0
MARK MEHLER	(I)	509,049	0	36,955	15,500	8,051	569,555	0
	(II)	0	0	0	0	0	0	0
SHELDON SOCOL	(I)	312,193	0	22,720	15,500	20,060	370,473	0
	(II)	0	0	0	0	0	0	0
KARL KUNZ	(I)	236,333	0	1,586	15,500	293	253,712	0
	(II)	0	0	0	0	0	0	0

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Schedule K (Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information on Tax Exempt Bonds

To be completed by organizations that answered "Yes" to Form 990, Part IV, line 24a.
Provide descriptions, explanations, and any additional information in Schedule O.

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization
YESHIVA UNIVERSITY

Employer identification number
13-1624225

Part I Bond Issues *(Required for 2008)*

	(a) Issuer Name	(b) Issuer EIN	(c) CUSIP #	(d) Date Issued	(e) Issue Price	(f) Description of Purpose	(g) Defeased		(h) On Behalf of Issuer	
							Yes	No	Yes	No
A	DASNY - Series 2004	14-6000293	64983TUQ4	07-01-2004	102,208,109	Acq of Real Estate and renovations		X		X

Part II Proceeds *(Optional for 2008)*

		A	B	C	D	E
1	Total Proceeds of Issue					
2	Gross Proceeds in Reserve Funds					
3	Proceeds in Refunding or Defeasance Escrows					
4	Other Unspent Proceeds					
5	Issuance Costs from Proceeds					
6	Working Capital Expenditures from Proceeds					
7	Capital Expenditures from Proceeds					
8	Year of Substantial Completion					

		A		B		C		D		E	
		Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
9	Were the bonds issued as part of a current refunding issue?										
10	Were the bonds issued as part of an advance refunding issue?										
11	Has the final allocation of proceeds been made?										
12	Does the organization maintain adequate books and records to support the final allocation of proceeds?										

Part III Private Business Use *(Optional for 2008)*

		A		B		C		D		E	
		Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
1	Was the organization a partner in a partnership, or a member of an LLC, which owned property financed by tax-exempt bonds?										
2	Are there any lease arrangements with respect to the financed property which may result in private business use?										

Part III Private Business Use *(Continued)*

		A		B		C		D		E	
		Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
3a	Are there any management or service contracts with respect to the financed property which may result in private business use?										
3b	Are there any research agreements with respect to the financed property which may result in private business use?										
3c	Does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts or research agreements relating to the financed property?										
4	Enter the percentage of financed property used in a private business use by entities other than a 501(c)(3) organization or a state or local government										
5	Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another 501(c)(3) organization, or a state or local government										
6	Total of lines 4 and 5										
7	Has the organization adopted management practices and procedures to ensure the post-issuance compliance of its tax-exempt bond liabilities?										

Part IV Arbitrage *(Optional for 2008)*

		A		B		C		D		E	
		Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
1	Has a Form 8038-T been filed wth respect to the bond issue?										
2	Is the bond issue a variable rate issue?										
3a	Has the organization or the government issuer identified a hedge with respect to the bond issue on its books and records?										
b	Name of provider										
c	Term of hedge										
4a	Were gross proceeds invested in a GIC?										
b	Name of provider										
c	Term of GIC										
d	Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied?										
5	Were any gross proceeds invested beyond an available temporary period?										
6	Did the bond issue qualify for an exception to rebate?										

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Schedule L (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Transactions with Interested Persons

▶ Attach to Form 990 or Form 990-EZ.
▶ To be completed by organizations that answered "Yes" on Form 990, Part IV, lines 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V lines 38b or 40b.

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization
YESHIVA UNIVERSITY

Employer identification number
13-1624225

Part I Excess Benefit Transactions (section 501(c)(3) and section 501 (c)(4) organizations only).

To be completed by organizations that answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b

1 (a) Name of disqualified person	(b) Description of transaction	(c) Corrected? Yes	No
BERNARD L MADOFF	SEE SCHEDULE O - DIVERSION OF ASSETS		No

2 Enter the amount of tax imposed on the organization managers or disqualified persons during the year under section 4958 . . . . . ▶ $ 0

3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization . . . . . ▶ $ 0

Part II Loans to and/or From Interested Persons

To be completed by organizations that answered "Yes" on Form 990, Part IV, line 26, or Form 990-EZ, Part V, line 38a

(a) Name of interested person and purpose	(b) Loan to or from the organization? To	From	(c) Original principal amount	(d) Balance due	(e) In default? Yes	No	(f) Approved by board or committee? Yes	No	(g) Written agreement? Yes	No
DEAN ALLEN SPIEGEL FACULTY HOUSING		X	1,076,450	826,607		No	Yes		Yes	
Total . . . . . ▶ $				826,607						

Part III Grants or Assistance Benefitting Interested Persons

To be completed by organizations that answered "Yes" on Form 990, Part IV, line 27.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of grant or type of assistance

Part IV Business Transactions Involving Interested Persons

To be completed by organizations that answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues? Yes	No
NOAM JOEL - SEE SCH O	SON OF PRES RICHARD JOEL	41,123	COMPENSATION		No
ASCOT PARTNERS LP - SEE SCH O	EZRA MERKIN, TRUSTEE	1,593,276	INVESTMENT MANAGEMENT SERVICES		No
OMNI HOTELS - SEE SCH O	IRA MITZNER, TRUSTEE	145,914	UNIVERSITY CONFERENCE RENTAL		No
MILLENIUM PARTNERS - SEE SCH O	ISRAEL ENGLANDER, TRUSTEE	2,496,788	INVESTMENT MANAGEMENT SERVICES		No
205-215 LEX AVE ASSOC LLC - SEE SCH	D ESHAGHIAN, TRUSTEE	676,044	OFFICE RENTAL		No
MARK DRATCH - SEE SCH O	SON-IN-LAW OF NORMAN LAMM	85,266	COMPENSATION		No
See Additional Data Table					

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SCHEDULE M (Form 990)

Department of the Treasury
Internal Revenue Service

Non-Cash Contributions

To be completed by organizations that answered "Yes" on Form 990, Part IV, lines 29 or 30. Attach to Form 990

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization
YESHIVA UNIVERSITY

Employer identification number
13-1624225

Part I Types of Property

		(a) Check if applicable	(b) Number of Contributions	(c) Revenues reported on Form 990, Part VIII, line 1g	(d) Method of determining revenues
1	Art—Works of art				
2	Art—Historical treasures				
3	Art—Fractional interests				
4	Books and publications				
5	Clothing and household goods				
6	Cars and other vehicles				
7	Boats and planes				
8	Intellectual property				
9	Securities—Publicly traded	X	21	396,247	FMV
10	Securities—Closely held stock				
11	Securities—Partnership, LLC, or trust interests				
12	Securities—Miscellaneous				
13	Qualified conservation contribution (historic structures)				
14	Qualified conservation contribution (other)				
15	Real estate—Residential				
16	Real estate—Commercial				
17	Real estate—Other				
18	Collectibles				
19	Food inventory				
20	Drugs and medical supplies				
21	Taxidermy				
22	Historical artifacts				
23	Scientific specimens				
24	Archeological artifacts				
25	Other (describe _____)				
26	Other (describe _____)				
27	Other (describe _____)				
28	Other (describe _____)				

29	Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, *Part IV, Donee Acknowledgement*	29	0

			Yes	No
30a	During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?	30a		No
b	If "Yes", describe the arrangement in Part II			
31	Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?	31	Yes	
32a	Does the organization hire or use third parties or related organizations to solicit, process, or sell non-cash contributions?	32a	Yes	
b	If "Yes", describe in Part II			
33	If the organization did not report revenues in Column (c) for a type of property for which Column (a) is checked, describe in Part II			

Part II **Supplemental Information.** Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.

Identifier	ReturnReference	Explanation
SCHEDULE M, PART I, LINE 32B		THE UNIVERSITY USES AN UNRELATED THIRD PARTY BROKERAGE FIRM TO SELL CONTRIBUTED SECURITIES AS SOON AS POSSIBLE AFTER THE RECEIPT OF THE CONTRIBUTION

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SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

▶ **Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.**

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization
YESHIVA UNIVERSITY

Employer identification number
13-1624225

Identifier	Return Reference	Explanation
REASON FOR AMENDED RETURN		YESHIVA UNIVERSITY'S 2008 FORM 990 HAS BEEN AMENDED TO MAKE THE FOLLOWING NON-SUBSTANTIVE CHANGES TO SCHEDULE O AND CERTAIN NARRATIVE DISCLOSURES TO THE ORIGINALLY FILED RETURN 1 CERTAIN DISCLOSURES, PRIMARILY IN PART III, WERE CUT-OFF ON THE VERSION DISPLAYED ON GUIDESTAR AND OTHER PUBLIC WEBSITES DUE TO IRS IMPOSED CHARACTER LIMITATIONS THEREFORE, SUCH DISCLOSURES WERE MOVED TO SCHEDULE O THE TEXT OF THE DISCLOSURES WAS NOT CHANGED FROM THE RETURN AS ORIGINALLY FILED WITH THE IRS 2 CERTAIN NARRATIVE DISCLOSURES CONTAINED BOTH UPPER AND LOWER CASE LETTERS SUCH DISCLOSURES WERE AMENDED TO SHOW UNIFORM UPPER CASE LETTERS

Identifier	Return Reference	Explanation
VOLUNTEERS	CORE FORM 990, PART I, LINE 6	IN ADDITION TO THE BOARD MEMBERS WHO SERVE WITHOUT COMPENSATION, THE UNIVERSITY UTILIZES MANY VOLUNTEERS IN THE CONDUCT OF ITS ACTIVITIES, HOWEVER, IT DOES NOT TRACK THE NUMBER OF THESE ADDITIONAL VOLUNTEERS

Identifier	Return Reference	Explanation
ORGANIZATION'S MISSION	CORE FORM 990, PART III, LINE 1	MISSION STATEMENT ---------- FOR UNDERGRADUATE STUDENTS WE BRING WISDOM TO LIFE BY COMBINING THE FINEST, CONTEMPORARY ACADEMIC EDUCATION WITH THE TIMELESS TEACHINGS OF TORAH IT IS YESHIVA'S UNIQUE DUAL CURRICULUM, WHICH TEACHES KNOWLEDGE ENLIGHTENED BY VALUES, THAT HELPS OUR STUDENTS GAIN THE WISDOM TO MAKE THEIR LIVES BOTH A SECULAR AND SPIRITUAL SUCCESS ---------- FOR GRADUATE STUDENTS YESHIVA BRINGS WISDOM TO LIFE BY NOT ONLY TEACHING THE KNOWLEDGE AND SKILLS TO BE HIGHLY ACCOMPLISHED SCHOLARS AND PROFESSIONALS, BUT BY TEACHING THE ETHICAL AND MORAL VALUES THAT WILL MAKE THEM TRULY ADMIRABLE PEOPLE IT IS OUR DUAL EMPHASIS ON PROFESSIONAL EXCELLENCE AND PERSONAL ETHICS THAT GIVES OUR GRADUATE STUDENTS THE WISDOM TO SUCCEED IN BOTH THEIR PROFESSIONS AND THEIR LIVES ---------- FOR FACULTY YESHIVA HELPS OUR PROFESSORS BRING THEIR OWN WISDOM TO LIFE BY PROVIDING THE ENCOURAGEMENT, RESOURCES AND INTELLECTUAL FREEDOM TO PURSUE THEIR OWN ACADEMIC IDEALS AND THEY, IN TURN, SHARE THEIR WISDOM WITH OUR STUDENTS, OUR SOCIETY AND THE WORLD AT LARGE ---------- FOR ALUMNI AND SUPPORTERS TO BRING WISDOM TO LIFE IS YESHIVA'S SERVICE TO HUMANITY AND A WORTHY MISSION SHARED IN SPIRIT AND PRACTICE BY ALL ASSOCIATED WITH THE UNIVERSITY ---------- FOR THE JEWISH COMMUNITY IN AMERICA, ISRAEL AND AROUND THE WORLD, OUR MISSION TO BRING WISDOM TO LIFE WILL FOSTER GREATER UNDERSTANDING AND APPRECIATION OF THE HERITAGE, TRADITIONS AND VALUES WE ALL HOLD SO DEAR ---------- FOR SOCIETY AND THE WORLD YESHIVA UNIVERSITY SERVES AS A WELLSPRING OF WISDOM OUR STUDENTS LEARN AND GO FORTH, AS BOTH EDUCATED AND ETHICAL PEOPLE, TO SHARE THEIR OWN SPECIAL TALENTS AND WISDOM WITH SOCIETY OUR FACULTY'S RESEARCH, ACADEMIC WORK AND SCHOLARLY WRITINGS HELP BRING WISDOM TO MANY OF THE MOST PRESSING SOCIAL, POLITICAL, MEDICAL, LEGAL AND HUMAN RIGHTS ISSUES FACING THE WORLD TODAY OUR UNIVERSITY SERVES AS A PLATFORM TO BRING YESHIVA'S COLLECTIVE WISDOM TO THE WORLD THROUGH OUR COMMUNITY OUTREACH, PUBLICATIONS, SEMINARS AND BROAD RANGE OF ACADEMIC PROGRAMS AT YESHIVA UNIVERSITY, TEACHING THE KNOWLEDGE AND VALUES THAT BRING WISDOM TO LIFE IS NOT ONLY OUR MISSION, IT IS OUR PROUD TRADITION

Identifier	Return Reference	Explanation
PROGRAM SERVICES	CORE FORM 990, PART III, LINE 4	FOUNDED IN THE LATE 19TH CENTURY, YESHIVA UNIVERSITY (YU) IS THE COUNTRY'S OLDEST AND MOST COMPREHENSIVE INSTITUTION COMBINING JEWISH SCHOLARSHIP WITH ACADEMIC EXCELLENCE AND ACHIEVEMENT IN THE LIBERAL ARTS AND SCIENCES, MEDICINE, LAW, BUSINESS, SOCIAL WORK, PSYCHOLOGY, JEWISH STUDIES, EDUCATION AND MEDICAL RESEARCH YU REFLECTS A CENTURIES-OLD COMMITMENT TO THE ADVANCEMENT OF HUMAN KNOWLEDGE AND ETHICS YU BRINGS TOGETHER THE HERITAGE OF WESTERN CIVILIZATION AND THE ANCIENT TRADITIONS OF JEWISH LAW AND LIFE MORE THAN 6,400 UNDERGRADUATE AND GRADUATE STUDENTS STUDY AT YU'S FOUR NEW YORK CITY CAMPUSES THE WILF CAMPUS, ISRAEL HENRY BEREN CAMPUS, BROOKDALE CENTER, AND THE JACK AND PEARL RESNICK CAMPUS YU CURRENTLY ENROLLS OVER 3,000 UNDERGRADUATES AT YESHIVA COLLEGE, STERN COLLEGE FOR WOMEN, THE SY SYMS SCHOOL OF BUSINESS, AND IN THE S DANIEL ABRAHAM PROGRAM IN JERUSALEM OUR UNDERGRADUATE SCHOOLS COMBINE RIGOROUS ACADEMICS, UNSURPASSED JEWISH STUDIES AND A NURTURING JEWISH ENVIRONMENT STUDENTS CHOOSE FROM VARIED COURSES IN THE LIBERAL ARTS, SCIENCES AND BUSINESS, TOGETHER WITH COMPREHENSIVE JEWISH STUDIES, INCLUDING THE YESHIVA HONORS PROGRAM THAT IS PART OF THE MAZER YESHIVA PROGRAM THE JAY AND JEANIE SCHOTTENSTEIN HONORS PROGRAM AT YESHIVA COLLEGE, THE S DANIEL ABRAHAM HONORS PROGRAM AT STERN COLLEGE, AND THE HONORS COURSE AT SY SYMS SCHOOL OF BUSINESS STRESS THE INTELLECTUAL DEVELOPMENT AND CULTURAL ENRICHMENT OF OUTSTANDING STUDENTS MANY OPPORTUNITIES EXIST FOR INTERNSHIPS AND RESEARCH JOINT AND COMBINED PROGRAMS OFFER ADVANCED DEGREES AT ONE OF YU'S GRADUATE SCHOOLS OR OTHER TOP INSTITUTIONS THEY COVER DENTISTRY (WITH NYU), ENGINEERING (WITH COLUMBIA UNIVERSITY AND SUNY STONY BROOK), OCCUPATIONAL THERAPY (WITH COLUMBIA UNIVERSITY), JEWISH EDUCATION (WITH AZRIELI GRADUATE SCHOOL OF JEWISH EDUCATION AND ADMINISTRATION), JEWISH STUDIES (WITH BERNARD REVEL GRADUATE SCHOOL OF EDUCATION), OPTOMETRY (WITH STATE UNIVERSITY OF NEW YORK COLLEGE OF OPTOMETRY), PHYSICAL THERAPY (WITH NEW YORK MEDICAL COLLEGE GRADUATE SCHOOL OF HEALTH SCIENCES), PODIATRY (WITH NEW YORK COLLEGE OF PODIATRIC MEDICINE) AND SOCIAL WORK (WITH WURZWEILER SCHOOL OF SOCIAL WORK) ON THE WILF AND BEREN CAMPUSES, STUDENTS INTERACT WITH A TALENTED AND DIVERSE FACULTY ABOUT 90 PERCENT OF FULL-TIME UNDERGRADUATE FACULTY HOLD DOCTORATES SMALL CLASSES ENCOURAGE INTELLECTUAL INTIMACY AND CREATIVITY BUTTRESSING A STRONG FACULTY ARE THE DISTINGUISHED SCHOLARS, AUTHORS, ARTISTS, PUBLIC OFFICALS AND BUSINESS LEADERS WHO INTERACT WITH STUDENTS IN A VARIETY OF VENUES FOR MANY STUDENTS, THE S DANIEL ABRAHAM ISRAEL PROGRAM IS AN UNFORGETTABLE AND LIFE CHANGING UNDERGRADUATE EXPERIENCE EACH YEAR, SOME 700 INCOMING YU STUDENTS STUDY AT ONE OF 43 ISRAELI YESHIVOT AND UNIVERSITIES IN ISRAEL, STUDENTS RECEIVE ACADEMIC GUIDANCE AND SUPPORT FROM YESHIVA UNIVERSITY IN ISRAEL'S JERUSALEM CAMPUS, ATTEND CONCERTS, LECTURES AND SHABBATONIM AND INCREASE THEIR FLUENCY IN HEBREW OUTSIDE THE YU CLASSROOM, UNDERGRADUATES PARTICIPATE IN STUDENT GOVERNMENT, JOIN STUDENT-LED CLUBS AND COMMUNITY SERVICE PROJECTS, LEARN IN BEIT MIDRASH (STUDY HALL) AND ENJOY SHABBAT AND SPECIAL HOLIDAY PROGRAMS THEY ALSO EDIT AND WRITE FOR THE TWO LIVELY STUDENT NEWSPAPERS AND OTHER STUDENT PUBLICATIONS YU IS ALSO HOME TO ONE OF THE NATION'S TOP MEDICAL SCHOOLS, ONE OF THE FINEST LAW SCHOOLS ESTABLISHED IN THE PAST 30 YEARS, AND HIGHLY REGARDED GRADUATE SCHOOLS OF SOCIAL WORK, PSYCHOLOGY, JEWISH EDUCATION, AND JEWISH STUDIES INNOVATIONS ARE CONTINUALLY MADE TO CREATE INTERDISCIPLINARY AREAS AND PROVIDE STUDY OPPORTUNITIES IN EMERGING FIELDS, SUCH AS HEALTH PSYCHOLOGY, NUCLEAR MEDICINE, AND BIOMEDICAL ETHICS THE UNEQUALED RESOURCES OF NEW YORK CITY ENABLE YU TO MAKE PIONEERING ADVANCES IN CONJUNCTION WITH LEADING EDUCATIONAL, CULTURAL, HEALTH AND SOCIAL SERVICE INSTITUTIONS It's GRADUATE SCHOOLS INCLUDE ALBERT EINSTEIN COLLEGE OF MEDICINE, BENJAMIN N CARDOZO SCHOOL OF LAW, WURZWEILER SCHOOL OF SOCIAL WORK, FERKAUF GRADUATE SCHOOL OF PSYCHOLOGY, AZRIELI GRADUATE SCHOOL OF JEWISH EDUCATION AND ADMINISTRATION, BERNARD REVEL GRADUATE SCHOOL OF JEWISH STUDIES, AND GRADUATE PROGRAM ON ADVANCED TALMUDIC STUDIES AT STERN COLLEGE FOR WOMEN YESHIVA UNIVERSITY HAS MORE THAN 56,000 ALUMNI, MANY OF WHOM ARE LEADERS IN THE JEWISH COMMUNITY, THEIR PROFESSIONS, AND IN LOCAL COMMUNITIES IN THE U S , ISRAEL AND AROUND THE WORLD FOUNDED IN 1955 AS THE FIRST MEDICAL SCHOOL IN THE UNITED STATES UNDER JEWISH AUSPICES AND DESCRIBED BY ALBERT EINSTEIN AS "THE GREATEST CONTRIBUTION THE JEWISH COMMUNITY HAS UNDERTAKEN FOR THE COMMONWEALTH OF THE AMERICAN PEOPLE", THE ALBERT EINSTEIN COLLEGE OF MEDICINE IS NOW ONE OF THE MOST SELECTIVE MEDICAL SCHOOLS IN THE COUNTRY LOCATED IN A RESIDENTIAL COMMUNITY IN THE NORTHEAST BRONX, EINSTEIN IS THE AFFILIATED MEDICAL SCHOOL FOR SEVERAL OF THE LEADING HOSPITALS IN NEW YORK IT AWARDS THE DOCTOR OF MEDICINE DEGREE AS WELL AS THE PHD, COMBINED MD/PHD AND MS DEGREES IT ALSO RUNS ONE OF THE LARGEST POSTGRADUATE CLINICAL TRAINING PROGRAMS IN THE UNITED STATES A FULL TIME FACULTY OF MORE THAN 2,600 TEACHERS DELIVERS HEALTHCARE AND CONDUCTS STUDIES IN EVERY MAJOR MEDICAL SPECIALTY AND AREA OF BIO-MEDICAL RESEARCH EINSTEIN FACULTY RECEIVED MORE THAN $155M IN FUNDING FROM THE NATIONAL INSTITUTES OF HEALTH (NIH) IN ADDITION, THE NIH FUNDS MAJOR RESEARCH CENTERS AT EINSTEIN IN DIABETES, CANCER, LIVER, DISEASE AND AIDS OTHER AREAS WHERE THE COLLEGE OF MEDICINE IS CONCENTRATING ITS EFFORTS INCLUDE DEVELOPMENTAL BRAIN RESEARCH, NEUROSCIENCE, CARDIAC DISEASE, AND INITIATIVES TO REDUCE AND ELIMINATE ETHNIC AND RACIAL HEALTH DISPARITIES IN JUNE 0F 2009, EINSTEIN OPENED THE MICHAEL F PRICE CENTER FOR GENETIC AND TRANSLATIONAL MEDICINE/HAROLD AND MURIEL BLOCK RESEARCH PAVILLION THESE NEW STATE OF THE ART FACILITIES BRING TOGTHER WORLD-CLASS SCIENTISTS AND THE MOST ADVANCES CUTTING EDGE TECHNOLOGY TO FACILITATE THE "TRANSLATION" OF DISCOVERIES AT THE MOLECULAR LEVEL TO THE ACTUAL TREATMENT, CURE AND PREVENTION OF DISEASE EINSTEIN ALSO PROVIDES MANY COMMUNITY PROGRAMS, INCLUDING THE HISPANIC CENTER OF EXCELLENCE, THE EINSTEIN ENRICHMENT PROGRAM, THE MINORITY STUDENT SUMMER RESEARCH OPPORTUNITY PROGRAM, SUMMER UNDERGRADUATE RESEARCH AND MENTORSHIP PROGRAMS AND THE EINSTEIN COMMUNITY HEALTH OUTREACH FREE CLINIC, WHICH PROVIDES FREE COMPREHENSIVE HEALTHCARE TO MORE THAN 5,000 UNINSURED RESIDENTS OF THE BRONX AND SURROUNDING COMMUNITIES EINSTEIN'S MISSION IS IMPROVING HUMAN HEALTH - LOCALLY, NATIONALLY, AND GLOBALLY THROUGH EINSTEIN'S GLOBAL HEALTH CENTER, FACULTY MEMBERS AND MEDICAL STUDENTS TRAVEL TO UNDERDEVELOPED COUNTRIES WHERE THEY PROVIDE BADLY NEEDED MEDICAL CARE AND GAIN VALUABLE KNOWLEDGE FOR COMBATING DISEASE EINSTEIN'S GLOBAL HEALTH CENTER BOAST 28 INITIATIVES WORLDWIDE, INCLUDING CLINICAL AND RESEARCH PROGRAMS IN ARGENTINA, BANGLADESH, BRAZIL, ETHIOPIA, GUATEMALA, INDIA, NIGERIA, RWANDA, SOUTH AFRICA, UGANDA AND VIETNAM THE GOAL AND OBJECTIVE OF THE GLOBAL HEALTH CENTER IS TO BRING EDUCATION, RESEARCH AND NEEDED HEALTH SERVICES TO THE WORLD, WITH THE ULTIMATE GOAL OF REDUCING DISPARITIES IN HEALTH AND ALLEVIATING HUMAN SUFFERING YU'S BENJAMIN N CARDOZO SCHOOL OF LAW AWARDS THE JURIS DOCTOR DEGREE AND LLM DEGREE IN INTELLECTUAL PROPERTY, GENERAL STUDIES AND COMPARATIVE LEGAL THOUGHT THE SCHOOL'S OFFERINGS BALANCE SCHOLARSHIP AND RESEARCH WITH TRAINING AND PRACTICAL EXPERIENCE STUDENTS HONE LEGAL SKILLS IN EXTENSIVE CLINICAL PROGRAMS IN CRIMINAL LAW, TAX LAW, FAMILY LAW, MEDIATION, IMMIGRATION HUMAN RIGHTS AND GENOCIDE, HOLOCAUST RESTITUTION CLAIMS AND SECURITIES ARBITRATION

Identifier	Return Reference	Explanation
PROGRAM SERVICES (CONT'D)	CORE FORM 990, PART III, LINE 4	THE AZRIELI GRADUATE SCHOOL OF JEWISH EDUCATION AND ADMINISTRATION IS A PREMIER INTERNATIONAL CENTER FOR THE TRAINING OF JEWISH EDUCATORS AND ADMINISTRATORS THE SCHOOL OFFERS THE MASTER OF SCIENCE DEGREE IN JEWISH ELEMENTARY AND SECONDARY EDUCATION AND THE DOCTOR OF EDUCATION DEGREE AZRIELI'S APPROACH TO EDUCATION IS AT ONCE ROOTED IN SACRED JEWISH TRADITIONS AND MODERN DISCIPLINES INFORMING OUR UNDERSTANDING OF HOW CHILDREN LEARN AZRIELI'S GOAL IS TO LEARN, TEACH AND INSPIRE AZRIELI CULTIVATES THE TALENT AND CREATIVITY OF ITS STUDENTS AND POSITIONS THEM TO FAN THE FLAMES OF JEWISH CHILDREN AT THEIR LEARNING AZRIELI'S INSTITUTE FOR UNIVERSITY-SCHOOL PARTNERSHIP DRAWS ON RESEARCH EXPERTISE AND THE EXPERIENCE OF YU TO INCREASE THE NUMBER AND QUALITY OF EDUCATORS, CULTIVATE A CULTURE OF RESEARCH, INNOVATION AND COLLABORATION IN JEWISH EDUCATION, AND IMPROVE THE ACADEMIC, BEHAVIORAL, SOCIAL, EMOTIONAL, AND RELIGIOUS OUTCOMES FOR STUDENTS IN JEWISH SCHOOLS IT OFFERS CONTINUING EDUCATION, STRATEGIC PLACEMENT OF EDUCATORS, RESEARCH AND DEVELOPMENT PROJECTS, CONSULTATIONS AND PRACTICAL RESEARCH-BASED PUBLICATIONS FOR EXAMPLE, THE INSTITUTE OFFERS RESEARCH, ANALYSIS, AND TRAINING TO COMMUNITIES AND SCHOOLS IN SUPPORT OF THEIR EFFORTS IN THE AREAS OF SCHOOL AFFORDABILITY, GOVERNANCE, SUPERVISION OF INSTRUCTION, BULLYING PREVENTION, AND HEBREW LITERACY THE BERNARD REVEL GRADUATE SCHOOL OF JEWISH STUDIES, NAMED AFTER THE FIRST PRESIDENT OF YU, PREPARES TEACHERS, RESEARCHERS AND SCHOLARS IN JEWISH STUDIES IT OFFERS THE MA DEGREE IN BIBLE, TALMUDIC STUDIES, MEDIEVAL JEWISH HISTORY, MODERN JEWISH HISTORY, AND JEWISH PHILOSOPHY AND MYSTICISM, AND THE PHD DEGREE IN JEWISH STUDIES THE FERKAUF GRADUATE SCHOOL OF PSYCHOLOGY'S MISSION IS TO TRAIN HIGHLY QUALIFIED PROFESSIONAL PSYCHOLOGISTS AND RESEARCHERS IN THE FIELDS OF CLINICAL PSYCHOLOGY, SCHOOL-CLINICAL CHILD PSYCHOLOGY, CLINICAL HEALTH PSYCHOLOGY AND MENTAL HEALTH COUNSELING COLLABORATIONS WITH SCHOOLS, CLINICS, MENTAL HEALTH INSTITUTIONS AND MEDICAL CENTERS ARE WELL ESTABLISHED FERKAUF'S PROGRAMS INCLUDE THE ROSE F KENNEDY CENTER FOR RESEARCH IN MENTAL RETARDATION AND DEVELOPMENTAL DISABILITIES, WHICH PROVIDES INTERDISCIPLINARY TRAINING, THE LEONARD AND MURIAL MARCUS FAMILY PROJECT FOR THE STUDY OF THE DISTURBED ADOLESCENT, WHICH SUPPORTS FELLOWSHIPS AND RESEARCH, THE MAX AND CELIA PARNES FAMILY PSYCHOLOGICAL AND PSYCHO-EDUCATIONAL SERVICES CLINIC, WHICH PROVIDES A WIDE RANGE OF ASSESSMENT AND THERAPEUTIC SERVICES FOR NEIGHBORING COMMUNITIES AND THE JAYNE AND HARVEY BEKER FAMILY PROJECT IN SCHOOLS WHICH TRAINS SCHOOL PSYCHOLOGISTS TO WORK WITHIN HEBREW DAY SCHOOLS AND OTHER PRIVATE SCHOOLS TO DEVELOP STATE OF THE ART SERVICES FOR CHILDREN, TEACHERS AND FAMILIES THE WURZWEILER SCHOOL OF SOCIAL WORK GRANTS THE MSW DEGREE, THE PHD IN SOCIAL WELFARE AND A CERTIFICATE IN JEWISH COMMUNAL SERVICE IT OFFERS CONCENTRATIONS IN SOCIAL CASEWORK, SOCIAL GROUP WORK, AND COMMUNITY SOCIAL WORK AS WELL AS AN INTERDENOMINATIONAL CLERGY PROGRAM WURZWEILER GRADUATES COMPRISE A NETWORK OF MORE THAN 6,000 LOCAL, NATIONAL AND INTERNATIONAL SERVICE PROVIDERS AND EDUCATORS FIELDWORK IS AN INTEGRAL PART OF THE WURZWEILER EXPERIENCE AFFILIATED AGENCIES ARE SELECTED FOR THEIR EXPERTISE, DIVERSITY, QUALITY OF SERVICE TO THE COMMUNITY AND OPPORTUNITIES FOR LEARNING CONFERENCES ON CUTTING EDGE TOPICS INCLUDING HIV/AIDS, DOMESTIC VIOLENCE, HUMAN TRAFFICKING, BEREAVEMENT, TRAUMA AND SOCIAL ACTION INFORM THE NATIONALLY ACCREDITED CURRICULUM THE GRADUATE PROGRAM IN ADVANCED TALMUDIC STUDIES AT STERN COLLEGE FOR WOMEN DEVELOPS WOMEN AS JUDAIC SCHOLARS STERN COLLEGE FOR WOMEN OFFERS A MASTER OF ARTS PROGRAM IN BIBLICAL AND TALMUDIC INTERPRETATION, WHICH IS OPEN TO STUDENTS WITH EXTENSIVE BACKGROUNDS IN ADVANCED JEWISH STUDIES YU'S NETWORK OF LIBRARIES PROVIDES ACCESS TO ACADEMIC AND CULTURAL RESOURCES IN PRINT, DIGITAL AND OTHER FORMATS COLLECTIONS SPAN THE DISCIPLINES FROM BIOMEDICAL SCIENCES, LAW AND JEWISH STUDIES TO PSYCHOLOGY, SOCIAL WORK AND THE VARIOUS AREAS OF STUDY OFFERED IN THE UNDERGRADUATE PROGRAMS SPECIAL COLLECTIONS INCLUDE JUDAIC RARE BOOKS AND MANUSCRIPTS, SEPHARDIC PUBLICATIONS AND EXTENSIVE ARCHIVAL RECORDS DOCUMENTING THE JEWISH EXPERIENCE OF THE PAST CENTURY YU'S MUSEUM IS A CREATIVE AND VITAL FORCE IN THE INTELLECTUAL AND EDUCATIONAL LIFE OF YU AND THE GENERAL COMMUNITY THE MUSEUM ORGANIZES AND PRESENTS INNOVATIVE EXHIBITIONS ON THE JEWISH HISTORICAL EXPERIENCE AND CONTEMPORARY ART OF JEWISH THEMES IN ORDER TO FOSTER INTELLECTUAL EXCHANGE BOTH WITHIN YU, THE BROADER ACADEMIC COMMUNITY AND WITH THE GENERAL COMMUNITY, YU CREATED THE FOLLOWING CENTERS/INSTITUTES THE CENTER FOR THE JEWISH FUTURE, THE CENTER FOR ETHICS, THE INSTITUTE FOR PUBLIC HEALTH SCIENCES, THE RABBI ARTHUR SCHNEIER CENTER FOR INTERNATIONAL AFFAIRS, THE CENTER FOR ISRAEL STUDIES, AND THE CENTER FOR JEWISH LAW AND CONTEMPORARY CIVILIZATION THE MISSION OF THE CENTER FOR THE JEWISH FUTURE (CJF) IS TO SHAPE, ENRICH AND INSPIRE THE CONTEMPORARY JEWISH COMMUNITY BY CONVENING THE RESOURCES OF YU CJF SERVES AS YU'S CATALYST TO INFUSE THE STUDENT BODY WITH A SPIRIT OF LEADERSHIP AND RESPONSIBILITY TO KLAL YISRAEL (PEOPLE OF ISRAEL) AND SOCIETY, BUILD, CULTIVATE AND SUPPORT COMMUNITIES AND THEIR LAY LEADERS AND RABBINIC LEADERSHIP, AND CREATE A GLOBAL MOVEMENT THAT PROMOTES THE VALUES OF YU, INCLUDING TORAH UMADDA AND RELIGIOUS ZIONISM INSPIRING NEW LEADERS - THIS DIVISION PREPARES COLLEGE AND GRADUATE STUDENTS TO BECOME JEWISH LEADERS ITS FLAGSHIP PROGRAMS PROVIDE A FRAMEWORK FOR THEM TO BECOME MORE EFFECTIVE PARTICIPANTS, LEADERS AND VISIONARIES IN PARTICULAR, SERVICE LEARNING PROGRAMS AT HOME AND ABROAD OVER WINTER AND SUMMER BREAKS ENCOURAGE STUDENTS TO EXPLORE ISSUES OF AIDING THE JEWISH COMMUNITY AND TIKKUN OLAM (HEALING THE WORLD) PROMOTING THE VALUES OF YU - THE CENTER HAS DEVELOPED A WIDE VARIETY OF INITIATIVES TO FURTHER THE UNIQUE VALUES AND IDEALS OF YU A WEB SITE DEDICATED TO TORAH LEARNING, YUTORAH ORG, MAKES THE LECTURES OF YU'S ROSHEI YESHIVA (PROFESSORS OF TALMUD) AND OTHER TORAH PERSONALITIES AVAILABLE FOR DOWNLOADING A SUNDAY MORNING TORAH LEARNING PROGRAM BRINGS HUNDREDS OF MEN AND WOMEN FOR SHIURIM ON YU CAMPUSES AND IN VARIOUS REGIONS OF NORTH AMERICA CJF ALSO LOOKS TO PRACTICAL SOLUTIONS TO SUCH CONTEMPORARY ISSUES AS MEDICAL ETHICS AND THE TUITION CRISIS THROUGH RESEARCH AND DIALOG THE CENTER FOR ETHICS AT YU FOSTERS RESEARCH ON ETHICAL ISSUES AND THE INTEGRATION OF ETHICS INTO THE CURRICULUM ON A UNIVERSITY WIDE LEVEL MAJOR ACTIVITIES INCLUDE LECTURES, WORKSHOPS, AND CONFERENCES WITH LEADING NATIONAL AND INTERNATIONAL SCHOLARS, INCLUDING RABBINIC SCHOLARS FROM YU AND ELSEWHERE THE INSTITUTE FOR PUBLIC HEALTH SERVICES CREATES AND PROMOTES AN ENVIRONMENT THAT PROVIDES BOTH RESEARCH AND TRAINING OPPORTUNITIES FOR RESEARCHERS, FACULTY AND STUDENTS WITH THE YU SYSTEM INTERESTED IN PUBLIC HEALTH AND PREVENTIVE MEDICINE IT ENABLES INTERACTION AMONG DIVERSE PROFESSIONALS, EXPERTS AND STUDENTS/TRAINEES, EMPHASIZING PUBLIC HEALTH RESEARCH WITH A PARTICULAR FOCUS ON BEHAVIORAL DETERMINANTS OF HEALTH, GLOBAL HEALTH ISSUES AND HEALTH DISPARITIES THE RABBI ARTHUR SCHNEIER CENTER FOR INTERNATIONAL AFFAIRS PROVIDES AN EDUCATIONAL FORUM FOR THE EXCHANGE OF IDEAS RELATED TO DIVERSE GLOBAL POLITICAL AND SOCIAL ISSUES BY ATTRACTING EXPERTS IN DIPLOMACY, FOREIGN RELATIONS, INTELLECTUAL PROPERTY RIGHTS, WORLD ECONOMICS, WORLD HEALTH, INTERNATIONAL LAW, POLITICS, ENVIRONMENTALISM, AND MILITARY STRATEGY, THE SCHNEIER CENTER DEMONSTRATES YU'S COMMITMENT TO RESPECTFUL, OPEN DIALOGUE AND TO THE PROMOTION OF INTERNATIONAL UNDERSTANDING THE CENTER FOR ISRAEL STUDIES NURTURES SCHOLARSHIP AND THE TEACHING OF ISRAEL FROM BIBLICAL TIMES TO THE PRESENT, WITH PARTICULAR FOCUS UPON THE MODERN STATE THE CENTER UNITES YU'S ACADEMIC AND PROFESSIONAL STRENGTHS AND RESOURCES AS IT SEEKS TO CREATE AN INTERNATIONAL FORUM ON ISRAEL THE CENTER SUPPORTS CURRICULUM DEVELOPMENT, RESEARCH, CONFERENCES, PUBLICATIONS, MUSEUM EXHIBITIONS AND PUBLIC PROGRAMS IT ORGANIZES THE YU SUMMER EXPERIENCE, AN UNDERGRADUATE PROGRAM OF ACADEMIC COURSEWORK, FIELDWORK AND INTERNSHIPS THE CENTER FOR JEWISH LAW AND CONTEMPORARY CIVILIZATION MAKES A LASTING CONTRIBUTION TO RESEARCH IN THE FIELDS OF LEGAL AND POLITICAL THEORY, JEWISH LAW AND ETHICS BY ORGANIZING INTERDISCIPLINARY CONFERENCES AND COLLOQUIA, PUBLISHING THOUGHT PROVOKING TEXTS AND SUPPORTING VISITS BY SCHOLARS AND FELLOWSHIPS FOR GRADUATE STUDENTS BY HOSTING READING AND DISCUSSION GROUPS AND PUBLIC TALKS, THE CENTER SHARES NEW IDEAS WITH A BROAD DIVERSE AUDIENCE AND SHEDS LIGHT ON WHAT THE JEWISH LEGAL TRADITION CAN CONTRIBUTE TO OUR COLLECTIVE ENTERPRISE OF CREATING AN ETHICAL CIVIL SOCIETY

Identifier	Return Reference	Explanation
RELATIONSHIPS	CORE FORM 990, PART VI, SECTION A, LINE 2	RELATIONSHIP SCHEDULE ---------- NAME OF OFFICER, DIRECTOR, ETC DAVID S GOTTESMAN NAME OF RELATED PERSON RUTH L GOTTESMAN RELATIONSHIP FAMILY RELATIONSHIP ---------- NAME OF OFFICER, DIRECTOR, ETC BERNARD L MADOFF NAME OF RELATED PERSON J EZRA MERKIN RELATIONSHIP SEE SCHEDULE O CORE FORM 990, PART VI, LINE 5 DIVERSION OF ASSETS ---------- NAME OF OFFICER, DIRECTOR, ETC JOSEPH WILF NAME OF RELATED PERSON ZYGMUNT WILF RELATIONSHIP FAMILY RELATIONSHIP

Identifier	Return Reference	Explanation
DIVERSION OF ASSETS	CORE FORM 990, PART VI, SECTION A, LINE 5	IN DECEMBER 2008, BERNARD MADOFF, A FORMER UNIVERSITY TRUSTEE AND TREASURER, WAS CHARGED WITH CRIMINAL SECURITIES FRAUD BY THE U S ATTORNEY FOR THE SOUTHERN DISTRICT OF NEW YORK, AND THE U S SECURITIES AND EXCHANGE COMMISSION (THE SEC) CHARGED BERNARD MADOFF AND HIS INVESTMENT FIRM, BERNARD L MADOFF INVESTMENT SECURITIES LLC (MADOFF), WITH SECURITIES FRAUD, AND VIOLATIONS OF FEDERAL SECURITIES LAWS MADOFF PLEADED GUILTY, WAS SENTENCED, AND IS NOW IMPRISONED IN ADDITION, A FEDERAL JUDGE IN NEW YORK FROZE MADOFF'S ASSETS, AND APPOINTED A TRUSTEE (THE SIPA TRUSTEE) FOR THE LIQUIDATION OF MADOFF'S ASSETS PURSUANT TO THE SECURITIES INVESTOR PROTECTION ACT FURTHERMORE, ALTHOUGH AN SEC CONSENT ORDER AGAINST BERNARD MADOFF WAS ENTERED INTO ON FEBRUARY 9, 2009, IT IS NOT POSSIBLE TO DETERMINE THE RECOVERABILITY OF ANY FUNDS BERNARD MADOFF RESIGNED FROM ALL UNIVERSITY POSITIONS ON DECEMBER 12, 2008, THE UNIVERSITY RECEIVED A COMMUNICATION FROM ITS THEN CHAIRMAN OF ITS INVESTMENT COMMITTEE, J EZRA MERKIN, A GENERAL PARTNER OF ASCOT PARTNERS L P (ASCOT), AN INVESTMENT PARTNERSHIP IN WHICH THE UNIVERSITY WAS A LIMITED PARTNER THAT COMMUNICATION INDICATED THAT SUBSTANTIALLY ALL OF THE ASCOT ASSETS HAD BEEN INVESTED WITH MADOFF IN ADDITION, THE COMMUNICATION INDICATED UNCERTAINTY ABOUT THE RECOVERABILITY, IF ANY, OF THE ASCOT ASSETS INVESTED WITH MADOFF MR MERKIN RESIGNED FROM THE UNIVERSITY'S BOARD OF TRUSTEES AND INVESTMENT COMMITTEE ALSO IN DECEMBER 2008, THE UNIVERSITY WAS INFORMED BY SMC ALTERNATIVE STRATEGIES FUND (SMC ASF), A FUND OF FUNDS IN WHICH THE UNIVERSITY WAS A LIMITED PARTNER, THAT SUCH FUND OF FUNDS HAD EXPOSURE TO MADOFF THROUGH TWO SUB FUNDS UNDER CERTAIN CIRCUMSTANCES, THE SIPA TRUSTEE MAY BE ABLE TO RECOVER AMOUNTS FROM INVESTORS WHO RECEIVED DIRECT OR INDIRECT DISTRIBUTIONS FROM MADOFF BASED UPON CURRENTLY AVAILABLE INFORMATION, MANAGEMENT CANNOT YET DETERMINE WHETHER ANY AMOUNTS PREVIOUSLY RECEIVED BY THE UNIVERSITY FROM ASCOT MIGHT BE RECOVERABLE BY THE SIPA TRUSTEE THE FAIR VALUE OF THE INVESTMENT IN ASCOT OF THE UNIVERSITY, ITS RELATED ENTITIES, AND ITS UNCONSOLIDATED AFFILIATED ORGANIZATIONS AS OF JUNE 30, 2008 AS REPORTED BY ASCOT AMOUNTED TO APPROXIMATELY $105,102,000 OF WHICH THE UNIVERSITY'S SHARE (THROUGH THE CONSOLIDATED INVESTMENT POOL - REDUCED FOR CONSOLIDATING ENTITIES) WAS APPROXIMATELY $94,287,000 THE UNIVERSITY'S EXPOSURE TO MADOFF THROUGH SMC WAS APPROXIMATELY $1,003,000 AS OF JUNE 30, 2008 THE UNIVERSITY WROTE OFF ITS MADOFF RELATED INVESTMENTS (I E, THOSE IN ASCOT AND SMC ASF) TOTALING $95,290,000 AS OF JUNE 30, 2008 AS A RESULT OF THE EVENTS DESCRIBED ABOVE, THE UNIVERSITY ENGAGED A LAW FIRM TO ASSIST MANAGEMENT IN REVIEWING AND ADDRESSING THE THEN-CURRENT POLICIES AND PROCEDURES RELATING TO CORPORATE GOVERNANCE AND OVERSIGHT AS A RESULT OF SUCH REVIEW, THE UNIVERSITY ENHANCED ITS CONFLICT OF INTEREST POLICY UNDER THE ENHANCED CONFLICT OF INTEREST POLICY, MEMBERS OF THE UNIVERSITY BOARD OF TRUSTEES MAY NOT BE ENGAGED IN BUSINESS WITH THE UNIVERSITY A CONFLICT WAIVER COMMITTEE HAS BEEN ESTABLISHED TO REVIEW AND APPROVE ANY EXCEPTIONS TO THE ABOVE IF SUCH COMMITTEE DETERMINES SUCH EXCEPTION TO BE IN THE UNIVERSITY'S BEST INTERESTS ALL MEMBERS OF THE UNIVERSITY BOARD OF TRUSTEES AND ALL OTHER MEMBERS OF THE UNIVERSITY'S INVESTMENT COMMITTEE ARE PROHIBITED FROM MANAGING MONEY FROM THE UNIVERSITY'S CONSOLIDATED INVESTMENT POOL - THERE WILL BE NO EXCEPTIONS TO THIS POLICY THE UNIVERSITY IS IN THE PROCESS OF DIVESTING ALL CURRENT INVESTMENTS THAT ARE MANAGED BY MEMBERS OF THE UNIVERSITY BOARD OF TRUSTEES AND INVESTMENT COMMITTEE THE UNIVERSITY HAS ALSO PUT INTO EFFECT ENHANCED CONFLICT OF DISCLOSURE REQUIREMENTS AND IMPROVED SYSTEMS (INCLUDING A UNIVERSITY-WIDE CONFLICTS DATABASE) FOR MONITORING ONGOING COMPLIANCE IN ADDITION, THE UNIVERSITY HIRED A CHIEF INVESTMENT OFFICER TO OVERSEE THE UNIVERSITY'S INVESTMENTS, AND RECONSTITUTED THE MEMBERSHIP OF ITS INVESTMENT COMMITTEE

Identifier	Return Reference	Explanation
MEMBERS	CORE FORM 990, PART VI, SECTION A, LINE 7A	IN ACCORDANCE WITH ARTICLE I-3 OF THE YESHIVA UNIVERSITY BY-LAWS OF THE BOARD OF THE BOARD OF TRUSTEES, THE RESPECTIVE CHAIRS OF THE BOARDS OF RABBI ISAAC ELCHANAN THEOLOGICAL SEMINARY ("RIETS"), THE BENJAMIN N CARDOZO SCHOOL OF LAW ("CARDOZO") AND THE ALBERT EINSTEIN COLLEGE OF MEDICINE ("EINSTEIN") SERVE AS EX OFFICIO VOTING MEMBERS OF THE YESHIVA UNIVERSITY BOARD OF TRUSTEES RIETS IS A SEPARATELY INCORPORATED SECTION 501(C)(3) TAX-EXEMPT ORGANIZATION CARDOZO AND EINSTEIN ARE CONSTITUENT SCHOOLS THAT OPERATE AS PART OF YESHIVA UNIVERSITY SUCH INDIVIDUALS REMAIN ON THE YESHIVA UNIVERSITY BOARD OF TRUSTEES AS LONG AS THEY REMAIN AS CHAIR OF HIS OR HER RESPECTIVE BOARD

Identifier	Return Reference	Explanation
FORM 990 REVIEW	CORE FORM 990, PART VI, SECTION A, LINE 10	A DRAFT OF YESHIVA UNIVERSITY'S FORM 990 WAS PREPARED BY AN INDEPENDENT ACCOUNTING FIRM BASED ON INFORMATION PROVIDED BY THE UNIVERSITY'S FINANCE DEPARTMENT AND DIRECTOR OF TAX THE DRAFT RETURN WAS REVIEWED BY THE UNIVERSITY'S CHIEF FINANCIAL OFFICER, THE UNIVERSITY'S EXECUTIVE COMMITTEE, OFFICE OF GENERAL COUNSEL, THE AUDIT COMMITTEE OF THE BOARD OF TRUSTEES AND THE UNIVERSITY'S OUTSIDE LEGAL COUNSEL THE FINAL VERSION OF THE FORM 990 WAS MADE AVAILABLE TO THE BOARD OF TRUSTEES VIA A SECURE WEB SITE PRIOR TO FILING WITH THE INTERNAL REVENUE SERVICE THE FORM 990, AS FILED, IS MADE AVAILABLE TO THE PUBLIC IN ACCORDANCE WITH INTERNAL REVENUE SERVICE RULES AND REGULATIONS

Identifier	Return Reference	Explanation
CONFLICT OF INTEREST POLICY	CORE FORM 990, PART VI, SECTION B, LINE 12C	DURING FY 2009, THE UNIVERSITY ENGAGED A LAW FIRM TO ASSIST UNIVERSITY MANAGEMENT IN REVIEWING AND ADDRESSING THE THEN-CURRENT POLICIES AND PROCEDURES RELATING TO CORPORATE GOVERNANCE AND OVERSIGHT AS A RESULT OF SUCH REVIEW, THE UNIVERSITY ENHANCED ITS CONFLICT OF INTEREST POLICY UNDER THE ENHANCED CONFLICT OF INTEREST POLICY, MEMBERS OF THE UNIVERSITY BOARD OF TRUSTEES (AND OTHER DESIGNATED PERSONS AS DISCUSSED BELOW) ARE NOT TO ENGAGE IN BUSINESS WITH THE UNIVERSITY IN THE CASE OF A RARE EXCEPTION, A CONFLICT WAIVER COMMITTEE HAS BEEN ESTABLISHED TO REVIEW AND APPROVE SUCH EXCEPTIONS IF IN THE UNIVERSITY'S BEST INTERESTS AS DISCUSSED IN MORE DETAIL BELOW, THE UNIVERSITY HAS ALSO PUT INTO EFFECT ENHANCED CONFLICT OF INTEREST DISCLOSURE REQUIREMENTS AND IMPROVED SYSTEMS (INCLUDING A UNIVERSITY-WIDE CONFLICTS DATABASE) FOR MONITORING ONGOING COMPLIANCE YESHIVA UNIVERSITY'S CONFLICT OF INTEREST POLICY, AS ADOPTED BY THE UNIVERSITY'S BOARD OF TRUSTEES, APPLIES TO ALL MEMBERS OF THE UNIVERSITY'S BOARD OF TRUSTEES, MEMBERS OF THE BOARDS OF OVERSEERS YESHIVA UNIVERSITY'S CONSTITUENT SCHOOLS, TO ALL PERSONS WHO SERVE ON A YESHIVA UNIVERSITY BOARD COMMITTEE OR A COMMITTEE OF A CONSTITUENT SCHOOL'S BOARD, AND TO OFFICERS AND SELECT EMPLOYEES OF THE UNIVERSITY, AS DESIGNATED BY ITS GENERAL COUNSEL TO ASSURE THE UNIVERSITY'S MANY CONSTITUENTS OF THE INTEGRITY OF ITS ENDEAVORS, THE POLICY PROVIDES THAT ALL PERSONS COVERED BY THE CONFLICT OF INTEREST POLICY ARE TO ACT AT ALL TIMES IN A MANNER CONSISTENT WITH THEIR RESPONSIBILITIES TO THE UNIVERSITY AND AVOID CIRCUMSTANCES IN WHICH THEIR FINANCIAL OR OTHER TIES TO OUTSIDE ENTITIES COULD PRESENT AN ACTUAL, POTENTIAL OR APPARENT CONFLICT OF INTEREST OR IMPAIR THE UNIVERSITY'S REPUTATION FOR EXAMPLE, COVERED PERSONS SHOULD AVOID ACTIONS OR SITUATIONS THAT MIGHT RESULT IN OR CREATE THE APPEARANCE OF USING THEIR ASSOCIATION WITH THE UNIVERSITY FOR PRIVATE GAIN, ACCORDING UNWARRANTED PREFERENTIAL TREATMENT TO ANY OUTSIDE INDIVIDUAL OR ORGANIZATION, LOSING INDEPENDENCE OR IMPARTIALITY, OR ADVERSELY AFFECTING THE UNIVERSITY'S REPUTATION OR PUBLIC CONFIDENCE IN ITS INTEGRITY ANY QUESTIONS ABOUT WHETHER A PARTICULAR CIRCUMSTANCE OR SITUATION WOULD CONSTITUTE A CONFLICT OF INTEREST ARE TO BE PROMPTLY DIRECTED TO THE UNIVERSITY'S GENERAL COUNSEL ANNUALLY, EACH COVERED PERSON IS REQUIRED TO COMPLETE, SIGN AND SUBMIT TO THE GENERAL COUNSEL THE DESIGNATED FORM OF DISCLOSURE STATEMENT AND TO PROMPTLY NOTIFY THE GENERAL COUNSEL OF ANY CHANGE IN THE INFORMATION REPORTED ON SUCH PERSON'S DISCLOSURE STATEMENT AND FURNISH ANY SUPPLEMENTAL INFORMATION REQUESTED BY THE GENERAL COUNSEL THE BOARD'S GOVERNANCE COMMITTEE, IN CONSULTATION WITH THE GENERAL COUNSEL, HAS THE AUTHORITY TO ADDRESS ANY NON-COMPLIANCE WITH THE DISCLOSURE REQUIREMENTS OR ANY OTHER PROVISION OF THE CONFLICT OF INTEREST POLICY, AND MAY, ON THE BASIS OF SUCH NON-COMPLIANCE, RECOMMEND THE REMOVAL OF OR OTHER ACTIONS WITH RESPECT TO A COVERED PERSON WHO FAILS TO COMPLY WITH THE CONFLICT OF INTEREST POLICY IN ADDITION TO THE ANNUAL DISCLOSURE STATEMENT, THE GENERAL COUNSEL MAY, FROM TIME TO TIME, REQUEST CONFIRMATION FROM ANY COVERED PERSON THAT SUCH COVERED PERSON'S DISCLOSURE STATEMENT CURRENTLY ON FILE REMAINS ACCURATE A COVERED PERSON WHO BELIEVES A CURRENT, PENDING OR PROPOSED TRANSACTION OR BUSINESS ARRANGEMENT INVOLVING THE UNIVERSITY WOULD CONSTITUTE AN "INTERESTED TRANSACTION" OR OTHERWISE CONSTITUTE A CONFLICT OF INTEREST OR THE APPEARANCE OF A CONFLICT OF INTEREST, IS REQUIRED TO PROMPTLY DISCLOSE TO THE GENERAL COUNSEL AND TO THE CHAIR OF EACH BOARD AND COMMITTEE OF WHICH THE COVERED PERSON IS A MEMBER, THE EXISTENCE OF THE CONFLICT (OR APPEARANCE OF CONFLICT) AND OTHER MATERIAL INFORMATION THAT THE COVERED PERSON MAY HAVE REGARDING THE TRANSACTION OR ARRANGEMENT NEW TRUSTEES ARE PROVIDED WITH A COPY OF THE CONFLICT OF INTEREST POLICY AND DISCLOSURE STATEMENT THE DETAILS OF THE POLICY AND ITS REQUIREMENTS ARE REVIEWED WITH EACH NEW TRUSTEE AT THE NEW TRUSTEE ORIENTATION ANY QUESTION AS TO WHETHER A TRANSACTION CONSTITUTES AN INTERESTED TRANSACTION WITH RESPECT TO ONE OR MORE COVERED PERSONS SHALL BE RESOLVED BY THE UNIVERSITY'S CONFLICTS WAIVER COMMITTEE AND THE PRESIDENT IN CONSULTATION WITH THE GENERAL COUNSEL OF THE UNIVERSITY THE GENERAL COUNSEL AND THE CHIEF FINANCIAL OFFICER HAVE DEVELOPED A DATABASE OF INTERESTS OF COVERED PERSONS AND A SYSTEM FOR MONITORING CURRENT, PENDING AND PROPOSED TRANSACTIONS FOR POTENTIAL INTERESTED TRANSACTIONS BASED ON THE DISCLOSURES MADE IN EACH COVERED PERSON'S ANNUAL DISCLOSURE STATEMENT AND ANY PERIODIC UPDATES SOLICITED OR SUBMITTED PURSUANT TO THE POLICY THE GENERAL COUNSEL SHALL INFORM THE PRESIDENT OF ANY INTERESTED TRANSACTION OR OTHER CONFLICT OF INTEREST REPORTED PURSUANT TO THE POLICY NO COVERED PERSON MAY PARTICIPATE IN THE DISCUSSION OF, OR VOTE WITH RESPECT TO ANY TRANSACTION OR ARRANGEMENT WHICH CONSTITUTES A CONFLICT OF INTEREST WITH RESPECT TO SUCH COVERED PERSON EXCEPT THAT THE COVERED PERSON MAY MAKE A PRESENTATION REGARDING THE MATTER AT EACH REGULAR MEETING OF THE BOARD OF TRUSTEES, THE CHAIR OF THE BOARD (OR A MEMBER OF THE CONFLICTS WAIVER COMMITTEE) WILL REPORT TO THE BOARD OF TRUSTEES ANY TRANSACTIONS CONSIDERED BY THE CONFLICTS WAIVER COMMITTEE SINCE THE PRIOR REGULAR MEETING OF THE BOARD OF TRUSTEES AND THE ACTIONS TAKEN WITH RESPECT THERETO IN ADDITION TO THE CONFLICT OF INTEREST POLICY ABOVE FOR COVERED PERSONS, THE FOLLOWING CONFLICT OF INTEREST REQUIREMENTS, AS FOUND IN THE PROFESSIONAL CONDUCT SECTION OF THE YESHIVA UNIVERSITY EMPLOYEE HANDBOOK, APPLY TO UNIVERSITY EMPLOYEES "THE PURPOSE OF THIS POLICY IS TO SET STANDARDS FOR THE HIGHEST ETHICAL CONDUCT WITH RESPECT TO THE ACTIONS AND BUSINESS RELATIONSHIPS OF ALL EMPLOYEES YOU HAVE AN OBLIGATION TO AVOID ACTIVITIES OR SITUATIONS THAT MAY RESULT IN A CONFLICT OF INTEREST OR THE APPEARANCE OF ONE YOU MUST NOT USE YESHIVA'S POSITION TO INFLUENCE OUTSIDE ORGANIZATIONS OR INDIVIDUALS FOR YOUR DIRECT FINANCIAL, PERSONAL OR PROFESSIONAL BENEFIT OR THAT OF FAMILY MEMBERS OR FRIENDS YOU ARE RESPONSIBLE FOR RECOGNIZING THE POSSIBILITY OF A CONFLICT OF INTEREST IF YOU ARE NOT CERTAIN THAT A CONFLICT EXISTS, YOU MUST ERR ON THE SIDE OF DISCLOSURE IN ADDITION, YOU MUST IDENTIFY AND DISCLOSE ANY NEW POTENTIAL CONFLICTS AS THEY OCCUR OR PRESENT THEMSELVES IT IS NOT POSSIBLE TO DESCRIBE EVERY INSTANCE IN WHICH A CONFLICT OF INTEREST MIGHT ARISE HOWEVER, TAKE CARE IF YOU (OR A FAMILY MEMBER) HAVE A DIRECT OR INDIRECT FINANCIAL OR OTHER INTERESTS IN A BUSINESS TRANSACTION INVOLVING YESHIVA, COUPLED WITH SOME DEGREE OF INFLUENCE OR CONTROL OVER THE OUTCOME IF SO, YOU ARE VULNERABLE TO THE CHARGE THAT YOUR INFLUENCE WITHIN YESHIVA MIGHT ADVANCE THIS PRIVATE INTEREST OR BENEFIT "

Identifier	Return Reference	Explanation
COMPENSATION DETERMINATION	CORE FORM 990, PART VI, SECTION B, LINE 15	THE COMPENSATION OF ALL EMPLOYEES EARNING IN EXCESS OF A SPECIFIED THRESHHOLD SALARY LEVEL, AS WELL AS ALL OF YESHIVA UNIVERSITY'S OFFICERS AND KEY EMPLOYEES, IS REVIEWED BY THE UNIVERSITY'S COMPENSATION COMMITTEE OF THE BOARD OF TRUSTEES THE COMMITTEE CONDUCTS A DETAILED REVIEW AND APPROVAL OF SUCH COMPENSATION UTILIZING COMPARABILITY DATA FROM THIRD PARTY SALARY SURVEYS, FORM 990 SALARY DISCLOSURES FROM OTHER ORGANIZATIONS, AND/OR COMPENSATION STUDIES PREPARED BY AN INDEPENDENT THIRD PARTY CONSULTING FIRM IN ADDITION, THE UNIVERSITY RECEIVED OPINIONS FROM SULLIVAN COTTER AND ASSOCIATES, AN INDEPENDENT THIRD PARTY COMPENSATION MANAGEMENT FIRM, THAT THE COMPENSATION OF THE PRESIDENT OF YESHIVA UNIVERSITY AND THE DEAN OF THE ALBERT EINSTEIN COLLEGE OF MEDICINE WAS REASONABLE IN ACCORDANCE WITH INTERNAL REVENUE SERVICE RULES AND REGULATIONS

Identifier	Return Reference	Explanation
PUBLIC DISCLOSURE	CORE FORM 990, PART VI, SECTION C, LINE 19	YESHIVA UNIVERSITY DOES NOT CURRENTLY MAKE ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY OR AUDITED FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC THE UNIVERSITY MAKES ITS FORM 990 AND 990-T AVAILABLE TO THE PUBLIC IN ACCORDANCE WITH INTERNAL REVENUE SERVICE RULES AND REGULATIONS

Identifier	Return Reference	Explanation
CONSOLIDATED AUDITED FINANCIAL STATEMENTS	CORE FORM 990, PART IV, LINE 12 AND PART XI, LINE 2B	IN ACCORDANCE WITH THE 2008 INTERNAL REVENUE SERVICE INSTRUCTIONS TO THE FORM 990, PART IV LINE 12 IS REQUIRED TO BE ANSWERED "NO" BECAUSE YESHIVA UNIVERSITY'S AUDITED FINANCIAL STATEMENTS INCLUDE RELATED ENTITIES THAT ARE CONSOLIDATED IN ACCORDANCE WITH GENERALLY ACCEPTED ACCOUNTING PRINCIPLES

Identifier	Return Reference	Explanation
FINANCIAL AID OR ASSISTANCE FROM A GOVERNMENTAL AGENCY	SCHEDULE E, LINE 6A	YESHIVA UNIVERSITY RECEIVES FUNDS FROM THE NEW YORK STATE EDUCATION DEPARTMENT TO PROVIDE FINANICAL AID ASSISTANCE TO QUALIFYING STUDENTS REFUNDABLE ADVANCES ARE PROVIDED BY THE U S GOVERNMENT UNDER THE FEDERAL PERKINS LOAN, THE HEALTH PROFESSIONS STUDENT LOAN, AND THE DISADVANTAGED STUDENT LOAN PROGRAMS AND ARE LOANED TO ELIGIBLE STUDENTS AND MAY BE RELOANED AFTER COLLECTION THESE FUNDS ARE ULTIMATELY REFUNDABLE TO GOVERNMENT AND ARE PRESENTED IN THE ACCOMPANYING CONSOLIDATED BALANCE SHEETS AS A LIABILITY FUNDS ARE USED 100% FOR FINANCIAL ASSISTANCE BY THE ELIGIBLE STUDENTS

Identifier	Return Reference	Explanation
EXCESS BENEFIT TRANSACTIONS	SCHEDULE L, PART I	YESHIVA UNIVERSITY HAS COMPENSATED AN INVESTMENT PARTNERSHIP MANAGED BY FORMER TRUSTEE J EZRA MERKIN SEE SCHEDULE L PART IV THE NEW YORK STATE ATTORNEY GENERAL HAS FILED A LAWSUIT IN NEW YORK SUPREME COURT AGAINST J EZRA MERKIN ALLEGING SECURITIES FRAUD, THE FAILURE TO DISCHARGE HIS DUTIES AS AN OFFICER OR DIRECTOR OF A NOT-FOR-PROFIT CORPORATION WITH THE DEGREE OF CARE, DILIGENCE AND SKILL THAT AN ORDINARY PRUDENT PERSON IN HIS POSITION WOULD EXERCISE AND BREACH OF HIS FIDUCIARY DUTIES TO HIS INVESTORS UNDER NEW YORK COMMON LAW AFTER CAREFUL DELIBERATIONS, YESHIVA UNIVERSITY HAS BEEN UNABLE, DUE TO THE COMPLEXITY OF THE ALLEGATIONS, THE LAW, AND THE VALUATION ISSUES RELATING TO THE ALLEGATIONS, TO DETERMINE WHETHER OR NOT MR MERKIN ENGAGED IN AN EXCESS BENEFIT TRANSACTION WITH THE UNIVERSITY ACCORDINGLY, YESHIVA UNIVERSITY INTENDS TO AWAIT THE OUTCOME OF THIS LAWSUIT, WHICH SHOULD BETTER ENABLE YESHIVA UNIVERSITY TO DETERMINE WHETHER IT BELIEVES THAT J EZRA MERKIN'S ACTIONS CONSTITUTED AN EXCESS BENEFIT TRANSACTION IN ACCORDANCE WITH SECTION 4958 OF THE INTERNAL REVENUE CODE AND THE REGULATIONS THEREUNDER

Identifier	Return Reference	Explanation
BUSINESS TRANSACTIONS INVOLVING INTERESTED PERSONS	SCHEDULE L, PART IV	1 PRESIDENT JOEL'S SON, NOAM JOEL, IS EMPLOYED BY YESHIVA UNIVERSITY HIS COMPENSATION FOR THE YEAR ENDED JUNE 30, 2009 WAS $42,000 THERE WAS NO SHARING OF ORGANIZATION REVENUES 2 A COMPANY MANAGED BY EZRA MERKIN, A FORMER TRUSTEE OF YESHIVA UNIVERSITY, RECEIVED INVESTMENT MANAGEMENT FEES IN THE AMOUNT OF $1,593,276 DURING FY 09 IN CONNECTION WITH CERTAIN UNIVERSITY INVESTMENTS THERE WAS NO SHARING OF ORGANIZATION REVENUES 3 YESHIVA UNIVERSITY CONTRACTED WITH A HOTEL CONFERENCE CENTER PARTIALLY OWNED BY IRA MITZNER, A TRUSTEE OF YESHIVA UNIVERSITY, FOR A MULTI-DAY UNIVERSITY-RUN CONFERENCE THE FEES WERE $145,914 THERE WAS NO SHARING OF ORGANIZATION REVENUES 4 A COMPANY OWNED BY ISRAEL ENGLANDER, A TRUSTEE OF YESHIVA UNIVERSITY, RECEIVED MANAGEMENT FEES IN THE AMOUNT OF $2,496,788 DURING FY 09 IN CONNECTION WITH CERTAIN UNIVERSITY INVESTMENTS THERE WAS NO SHARING OF ORGANIZATION REVENUES 5 DURING FY 09, YESHIVA UNIVERSITY PAID $676,044 IN RENTAL PAYMENTS PURSUANT TO MULTI-YEAR LEASE COMMITTMENTS TO A COMPANY OWNED BY DAVID ESHAGHIAN, A FORMER TRUSTEE OF YESHIVA UNIVERSITY, FOR OFFICE SPACE FOR RELATED UNIVERSITY EDUCATIONAL USES THE UNIVERSITY RECEIVED AN OPINION FROM AN INDEPENDENT REAL ESTATE MANAGEMENT FIRM THAT THE RENTAL FEE WAS AT A MARKET RATE THERE WAS NO SHARING OF ORGANIZATION REVENUES 6 CHANCELLOR LAMM'S SON-IN-LAW, MARK DRATCH, IS EMPLOYED BY YESHIVA UNIVERSITY HIS COMPENSATION FOR THE YEAR ENDED JUNE 30, 2009 WAS $85,266 THERE WAS NO SHARING OF ORGANIZATION'S REVENUES ALL OF THE ABOVE TRANSACTIONS WERE DISCLOSED IN ACCORDANCE WITH THE UNIVERSITY'S CONFLICT OF INTEREST POLICY THE AMOUNTS REPORTED IN COLUMN C REPRESENT THE TOTAL AMOUNTS PAID BY YESHIVA UNIVERSITY TO THE INTERESTED PERSONS AND NOT THE AMOUNT OF EACH TRUSTEE'S SHARE OF SUCH PAYMENTS

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SCHEDULE R (Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Attach to Form 990. To be completed by organizations that answerd "Yes" to Form 990, Part IV, lines 33, 34, 35, 36, or 37.
▶ See separate instructions.

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization
YESHIVA UNIVERSITY

Employer identification number
13-1624225

Part I Identification of Disregarded Entities

(A) Name, address, and EIN of disregarded entity	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Total income	(E) End-of-year assets	(F) Direct controlling entity
See Additional Data Table					

Part II Identification of Related Tax-Exempt Organizations

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Exempt Code section	(E) Public charity status (if section 501(c)(3))	(F) Direct controlling entity
AECOM STAFF HOUSING CO 500 WEST 185TH STREET NEW YORK, NY10033 23-7075620	REAL ESTATE	NY	501(c)(2)	N/A	NA
YESHIVA ENDOWMENT FOUNDATION INC 500 WEST 185TH STREET NEW YORK, NY10033 13-1790758	INVESTING	NY	501(c)(3)	11A	NA
YESHIVA UNIVERSITY IN ISRAEL 40 DUVDEVANI STREET JERUSALEM 96428 IS 99-9999999	EDUCATION	IS	FOREIGN	FOREIGN	NA
CAROLINE JOSEPH GRUSS INST YU IN ISRAEL 40 DUVDEVANI STREET JERUSALEM 96428 IS 99-9999999	EDUCATION	IS	FOREIGN	FOREIGN	NA

Part III Identification of Related Organizations Taxable as a Partnership

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Direct controlling entity	(E) Predominant income(related, investment, unrelated)	(F) Share of total income	(G) Share of end-of-year assets	(H) Disproprtionate allocations? Yes	(H) Disproprtionate allocations? No	(I) Code V—UBI amount on Box 20 of K-1	(J) General or managing partner? Yes	(J) General or managing partner? No

Part IV Identification of Related Organizations Taxable as a Corporation or Trust

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Direct controlling entity	(E) Type of entity (C corp, S corp, or trust)	(F) Share of total income	(G) Share of end-of-year assets	(H) Percentage ownership
See Additional Data Table							

Part V Transactions with Related Organizations

Note. Complete line 1 if any entity is listed in Parts II, III or IV

		Yes	No
1	During the tax year, did the orgranization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?		
a	Receipt of **(i)** interest **(ii)** annuities **(iii)** royalties **(iv)** rent from a controlled entity	**1a**		**No**
b	Gift, grant, or capital contribution to other organization(s)	**1b**	**Yes**	
c	Gift, grant, or capital contribution from other organization(s)	**1c**	**Yes**	
d	Loans or loan guarantees to or for other organization(s)	**1d**		**No**
e	Loans or loan guarantees by other organization(s)	**1e**		**No**
f	Sale of assets to other organization(s)	**1f**		**No**
g	Purchase of assets from other organization(s)	**1g**		**No**
h	Exchange of assets	**1h**		**No**
i	Lease of facilities, equipment, or other assets to other organization(s)	**1i**		**No**
j	Lease of facilities, equipment, or other assets from other organization(s)	**1j**	**Yes**	
k	Performance of services or membership or fundraising solicitations for other organization(s)	**1k**	**Yes**	
l	Performance of services or membership or fundraising solicitations by other organization(s)	**1l**		**No**
m	Sharing of facilities, equipment, mailing lists, or other assets	**1m**	**Yes**	
n	Sharing of paid employees	**1n**		**No**
o	Reimbursement paid to other organization for expenses	**1o**	**Yes**	
p	Reimbursement paid by other organization for expenses	**1p**		**No**
q	Other transfer of cash or property to other organization(s)	**1q**	**Yes**	
r	Other transfer of cash or property from other organization(s)	**1r**	**Yes**	

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

	(A) Name of other organization(s)	(B) Transaction type(a-r)	(C) Amount Involved
(1)	CAROLINE AND JOSEPH GRUSS INST YU IN IS	1B	2,663,825
(2)	ALBERT EINSTEIN COLLEGE OF MEDICINE STAFF HOU	1O	1,178,560
(3)	YESHIVA UNIVERSITY ENDOWMENT FOUNDATION	1C	1,895,368
(4)	215 LEXINGTON AVENUE CONDOMINIUM	1Q	816,265
(5)	AECOM STAFF HOUSING CO	1J	9,600
(6)			

Part VI Unrelated Organizations Taxable as a Partnership

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization See instructions regarding exclusion for certain investment partnerships

(A) Name, address, and EIN of entity	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Are all partners section 501(c)(3) organizations?		(E) Share of end-of-year assets	(F) Disproprtionate allocations?		(G) Code V—UBI amount on Box 20 of K-1	(H) General or managing partner?	
			Yes	No		Yes	No		Yes	No

Additional Data

Return to Form

Software ID:
Software Version:
EIN: 13-1624225
Name: YESHIVA UNIVERSITY

Form 990, Schedule R, Part I - Identification of Disregarded Entities

(A) Name, address, and EIN of disregarded entity	(B) Primary Activity	(C) Legal Domicile (State or Foreign Country)	(D) Total income ($)	(E) End-of-year assets ($)	(F) Direct Controlling Entity
2479 AMSTERDAM AVENUE LLC 500 WEST 185TH STREET NEW YORK, NY 10033 20-8424066	REAL ESTATE	NY	384,454	14,103,783	NA
2498 AMSTERDAM AVENUE LLC 500 WEST 185TH STREET NEW YORK, NY 10033 20-8424135	REAL ESTATE	NY	51,154	1,671,938	NA
251 LEXINGTON I LLC 500 WEST 185TH STREET NEW YORK, NY 10033 20-8218298	REAL ESTATE	NY	342,683	2,345,462	NA
556 WEST 185TH I LLC 500 WEST 185TH STREET NEW YORK, NY 10033 20-8218444	REAL ESTATE	NY	209,173	3,050,412	NA
551 REALTY I LLC 500 WEST 185TH STREET NEW YORK, NY 10033 20-8218503	REAL ESTATE	NY	238,587	3,647,224	NA
501 WEST 184TH I LLC 500 WEST 185TH STREET NEW YORK, NY 10033 20-8218560	REAL ESTATE	NY	466,183	5,056,694	NA
COLONY MANAGEMENT I LLC 500 WEST 185TH STREET NEW YORK, NY 10033 20-8218641	REAL ESTATE	NY	333,721	4,178,880	NA
BRIDGEVIEW PROPERTIES I LLC 500 WEST 185TH STREET NEW YORK, NY 10033 20-8218703	REAL ESTATE	NY	471,404	4,144,309	NA
407 AUDUBON I LLC 500 WEST 185TH STREET NEW YORK, NY 10033 20-8218835	REAL ESTATE	NY	230,459	4,408,057	NA
403 AUDUBON I LLC 500 WEST 185TH STREET NEW YORK, NY 10033 20-8218928	REAL ESTATE	NY	293,578	4,002,186	NA
2461 AMSTERDAM AVENUE I LLC 500 WEST 185TH STREET NEW YORK, NY 10033 20-8218987	REAL ESTATE	NY	192,000	2,918,580	NA
480 WEST 187 I LLC 500 WEST 185TH STREET NEW YORK, NY 10033 26-1607906	REAL ESTATE	NY	749,618	9,344,689	NA
LAUREL HILL VENTURES LLC- sole member of 90 LAUREL HILL ASSOC- 500 WEST 185 NEW YORK, NY 10033 13-4074163	REAL ESTATE	NY	1,132,491	6,875,344	NA
90 LAUREL HILL ASSOCIATES LLC 500 WEST 185TH STR NEW YORK, NY 10033 11-3490957	REAL ESTATE	NY	1,132,491	6,875,344	NA
LAUREL HILL ESTATES I LLC 500 WEST 185TH STREET NEW YORK, NY 10033 20-8218366	REAL ESTATE	NY	864,030	2,547,466	NA
24 36 LAUREL HILL I LLC 500 WEST 185TH STREET NEW YORK, NY 10033 20-8218753	REAL ESTATE	NY	608,275	6,987,687	NA

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal Domicile (State or Foreign Country)	(D) Direct Controlling Entity	(E) Type of entity (C corp, S corp, or trust)	(F) Share of total income ($)	(G) Share of end-of-year assets ($)	(H) Percentage ownership
CFIP CORPORATION 500 WEST 185TH STREET NEW YORK, NY10033 13-3227195	REAL ESTATE	NY	YEF	C CORP	6	350,112	100 %
DEEGAN VIEW DEVELOPMENT CORPORATION 500 WEST 185TH STREET NEW YORK, NY10033 13-3372640	REAL ESTATE	NY	YEF	C CORP	14	397	100 %
EASTCHESTER PROPERTIES INC 500 WEST 185TH STREET NEW YORK, NY10033 06-1142985	REAL ESTATE	NY	NA	C CORP	0	255,671	100 %
HIGH BRIDGE PROPERTIES INC 500 WEST 185TH STREET NEW YORK, NY10033 13-3247382	REAL ESTATE	NY	YEF	C CORP	277	229,445	100 %
LAUREL HILL DEVELOPMENT CORPORATION 500 WEST 185TH STREET NEW YORK, NY10033 06-1158243	REAL ESTATE	NY	NA	C CORP	17	7,376	100 %
OBC CORP 500 WEST 185TH STREET NEW YORK, NY10033 06-1142986	REAL ESTATE	NY	NA	C CORP	0	585,359	100 %
TREC PROPERTIES INC 500 WEST 185TH STREET NEW YORK, NY10033 13-3244142	REAL ESTATE	NY	YEF	C CORP	12	457	100 %
557 WEST 185TH ST CORP 500 WEST 185TH STREET NEW YORK, NY10033 13-3375637	REAL ESTATE	NY	NA	C CORP	0	58,200	100 %
BRIDGE PROPERTY INC 500 WEST 185TH STREET NEW YORK, NY10033 13-3262638	REAL ESTATE	NY	YEF	C CORP	0	47,368	100 %
FACILITIES 2000 INC 500 WEST 185TH STREET NEW YORK, NY10033 13-3955072	SAFETY SVCS	NY	NA	C CORP	0	0	100 %
VAN NEST CORP 500 WEST 185TH STREET NEW YORK, NY10033 13-3421890	REAL ESTATE	NY	NA	C CORP	0	0	100 %
THE 15 EAST 11 CONDOMINIUM 500 WEST 185TH STREET NEW YORK, NY10033 13-4045062	REAL ESTATE	NY	NA	C CORP	443,847	1,645,474	88 %
15 EAST 11TH APARTMENT CORP 500 WEST 185TH STREET NEW YORK, NY10033 13-3061304	REAL ESTATE	NY	NA	C CORP	192,423	680,074	62 %
55 FIFTH AVENUE CONDOMINIUM 500 WEST 185TH STREET NEW YORK, NY10033	REAL ESTATE	NY	NA	C CORP	0	0	60 %
215 LEXINGTON AVENUE CONDOMINIUM 500 WEST 185TH STREET NEW YORK, NY10033 13-4130536	REAL ESTATE	NY	NA	C CORP	992,228	44,244	63 29 %

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Form 990, Part IX - Statement of Functional Expenses - 24a - 24e Other Expenses

Do not include amounts reported on line 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
SECURITY SERVICES	14,318,731	11,598,172	2,290,997	429,562
BAD DEBT EXPENSE	10,423,069	10,423,069		
TUITION & FEES - OTHER				
INSTITUTIONS	7,578,909	7,578,909		
REPAIRS AND MAINTENANCE	5,264,625	4,264,346	842,340	157,939